Products Solutions

Services

01.yy.zz (Device firmware)

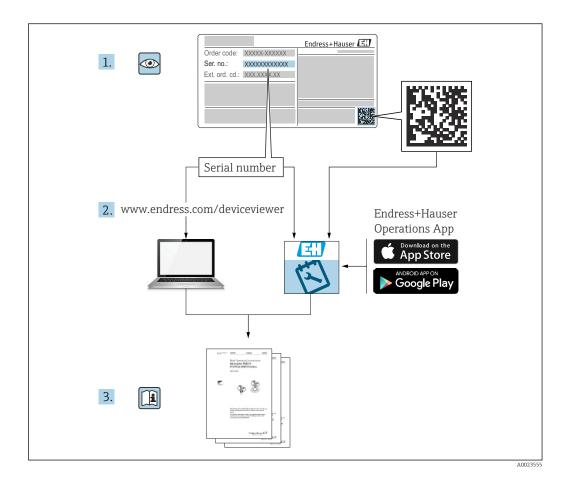
Functional Safety Manual **Micropilot NMR81**

Free space radar for liquids with 4 to 20 mA output signal and switch output $\,$









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1 Declaration of Conformity

SIL_00325_03.22



Declaration of Conformity

Functional Safety according to IEC 61508 Based on NE 130 Form B.1

Endress+Hauser SE+Co. KG, Hauptstraße 1, 79689 Maulburg

being the manufacturer, declares that the product

Micropilot NMR8x

is suitable for the use in safety-instrumented systems according to IEC 61508. The instructions of the corresponding functional safety manual must be followed.

This declaration of conformity is exclusively valid for the listed products and accessories in delivery status.

Maulburg, July 13, 2022 Endress+Hauser SE+Co. KG

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Research & Development

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SIL_00325_03.22



People for Process Automation

Device designation and a series 11	Micropilot NMR8x ** * * ** ** ** ** ** ** + [LA]				
Device designation and permissible types 1)	x = 1, 4				
Safety-related output signal	420 mA	/ relay contact			
Fault signal	≤ 3.6 mA /	≥ 21 mA / ope	n cont	act	
Process variable/function	Level or cu	rrent in measu	remen	t	
Safety function(s)	MIN / MA	X / RANGE			
Device type acc. to IEC 61508-2	☐ Type A				
Operating mode	☑ Low De	mand Mode	⊠ I	High Demand Mode or	Continuous Mode
Valid hardware version	Manufactu	ring date after l	Nov. 2	8, 2016	
Valid software version		y: any number,			
Safety manual		/ FY01081G			
		FMEDA and o	hange	evaluation parallel to de request acc. to IEC 61	508-2, 3
Type of evaluation (check only one box)		and change r	equest	acc. to IEC 61508-2,	
(aa) <u></u> 2011		IEC 61511		W field data to verify ,	
				OA acc. to IEC 61508-2	for devices w/o software
Evaluation through – report/certificate no.		and 968/FSP 1	146		
Test documents	Developme	nt documents		Test reports	Data sheets
SIL - Integrity					
Systematic safety integrity				SIL 2 capable	SIL 3 capable
Hardware safety integrity	Single channel use (HFT = 0)			SIL 2 capable	SIL 3 capable
FMFDA	Multi chani	nel use (HFT ≥ 1	L)	SIL 2 capable	SIL 3 capable
FMEDA			_		
Safety function	MIN		MAX		RANGE
λ _{DU} 2),3)	207 FIT		207		207 FIT
λ _{DD} 2),3)	7817 FIT		781		7817 FIT
λ _{SU} 2),3)	3885 FIT		388		3885 FIT
λ _{sp} ^{2),3)}	47 FIT		47 F	IT	47 FIT
SFF	98%		98%		98%
PFD_{avg} (T ₁ = 1 year) ³⁾ (single channel architecture)	9.70 · 10-4		-	· 10 ⁻⁴	9.70 · 10-4
PFH	2.07 · 10-7		2.07	· 10 ⁻⁷ 1/h	2.07 · 10 ⁻⁷ 1/h
PTC 4) A / B / C / D		/ 94% / 99%		/ 74% / 94% / 99%	99% / 74% / 94% / 999
λ _{total} 2,3)	11956 FIT			66 FIT	11956 FIT
Diagnostic test interval 5)	≤ 60 min		≤ 60	min	≤ 60 min
Fault reaction time ⁶⁾	≤ 1 min		≤ 1 n	nin	≤ 1 min
Comments					
-					
Declaration					faults which become

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¹⁾ Valid order codes and order code exclusions are maintained in the E+H ordering system
2) FIT = Failure In Time, number of failures per 10° h
3) Valid for average ambient temperature up to +40°C (+104°F)
For continuous operation at ambient temperature close to +60°C (+140°F), a factor of 2.1 should be applied
4) PTC = Proof Test Coverage
5) All diagnostic functions are performed at least once within the diagnostic test interval
6) Maximum time between error recognition and error response

Declaration of Conformity

Micropilot NMR81

1.1 Other safety-related characteristic values

Parameter as per IEC 61508	Value
MTBF 1)	25 years
System reaction time as per DIN EN 61508-2	In "Expert mode": User configurable

According to Siemens SN29500. This value takes into account failure types relevant to the function of the electronic components.

1.2 Useful lifetime of electrical components

The established failure rates of electrical components apply within the useful lifetime as per IEC 61508-2:2010 section 7.4.9.5, note 3. In accordance with DIN EN 61508-2:2011 section 7.4.9.5, national footnote N3, appropriate measures taken by the manufacturer and operator can extend the useful lifetime.

About this document Micropilot NMR81

About this document 2

2.1 **Document function**

The document is part of the Operating Instructions and serves as a reference for application-specific parameters and notes.



- General information about functional safety: SIL
- General information about SIL is available: In the Download Area of the Endress+Hauser Internet site: www.de.endress.com/SIL

2.2 Using this document

Information on the document structure 2.2.1



For the arrangement of the parameters as per the **Operation** menu, **Setup** menu, Diagnostics menu, along with a short description, see the Operating Instructions for the device

2.3 Symbols used

2.3.1 Safety symbols

⚠ DANGER

This symbol alerts you to a dangerous situation. Failure to avoid this situation will result in serious or fatal injury.

▲ WARNING

This symbol alerts you to a dangerous situation. Failure to avoid this situation can result in serious or fatal injury.

A CAUTION

This symbol alerts you to a dangerous situation. Failure to avoid this situation can result in minor or medium injury.

This symbol contains information on procedures and other facts which do not result in personal injury.

2.3.2 Symbols for certain types of information and graphics



Indicates additional information



Reference to documentation



Reference to graphic



Notice or individual step to be observed

1., 2., 3.

Series of steps



Result of a step

About this document Micropilot NMR81

1, 2, 3, ... Item numbers

A, B, C, ... Views

Micropilot NMR81 About this document

2.4 Supplementary device documentation

Documentation	Comment
Technical Information: TIO1252G/00	The documentation is available on the Internet: → www.endress.com
Operating Instructions BA01450G/00	The documentation is available on the Internet: → www.endress.com
Brief Operating Instructions: KA01194G/00	 The document is provided with the device. The documentation is available on the Internet:
Safety instructions depending on the selected option "Approval".	Additional safety instructions (XA, ZE) are supplied with certified device version. Please refer to the nameplate for the relevant safety instructions.

This supplementary Safety Manual applies in addition to the Operating Instructions, Technical Information and ATEX Safety Instructions. The supplementary device documentation must be observed during installation, commissioning and operation. The requirements specific to the protection function are described in this safety manual.

Permitted device types Micropilot NMR81

3 Permitted device types

The details pertaining to functional safety in this manual relate to the device versions listed below and are valid as of the specified software and hardware version. Unless otherwise specified, all subsequent versions can also be used for safety functions. A modification process according to IEC 61508 is applied for device changes.

Valid device versions for safety-related use:

Order code	Designation	Option
010	Approval	All
020	Connector type	All
030	Power supply; display	All
040	Primary output	See next table
050	Secondary I/O analog	See next table
060	Secondary I/O digital Ex d/XP	See next table
070	Housing	All except Y9
090	Electrical connection	All
100	Antenna	All
130	Process seal	All
140	Process connection	All
150	Accuracy, approval for custody transfer	All
500	Operating languages; display	All
540	Application package	All
570	Service	All
580	Test; certificate	All
590	Additional approval	LA 1) SIL
610	Accessory mounted	All
620	Accessory enclosed	All
850	Firmware version	If no version is selected here, the latest SW with SIL capability is supplied. Alternatively, the following SW version may be selected: 01.yy.zz
895	Marking	All

1) An additional selection of further versions is possible.

Order code	040	050	060
	E1	*	*
	H1	*	*
	*	A1	*
	*	A2	*
	*	B1	*
Option	*	B2	*
	*	C2	*
	*	*	A1
	*	*	A2
	*	*	A3

Micropilot NMR81 Safety function

Order code	040	050	060
	*	*	B2
	*	*	В3

^{*} All options are possible. (This selection does not affect SIL capability.)

- Valid firmware version: as of 01.02.zz (→ nameplate of the device)
- Valid hardware version (electronics): as of date of production 23.11.2016 (→ nameplate of the device)

3.1 SIL label on the nameplate

[4] SIL certified devices are marked with the following symbol on the nameplate: 👊

Safety function 4

4.1 Definition of the safety function

The device's safety functions are:

Safety function 1 (level measurement)

- Maximum point level monitoring (overfill protection)
- Minimum point level monitoring (dry running protection)
- Level range monitoring

The safety functions comprise the measurement of the level of a liquid.

Safety function 2 (current input measurement)

Current input monitoring

The safety function comprises the measurement of the current of a connected device.

4.2 Safety-related signal

Digital

The device's safety-related signal is the closed relay contact of the digital output. All safety measures refer to this signal exclusively.

The level value (safety function 1: level measurement) or the analog input current (safety function 2: current input measurement) are correctly converted to a digital output value. The relay contact is closed within the range of validity, and is open outside this range.

The safety-related output signal is fed to a downstream logic unit, e.g. a programmable logic controller or a limit signal transmitter, where it is monitored for the following:

- Exceeding and/or undershooting a predefined point level.
- The occurrence of a fault, e.g. contact open (interruption of the signal line).
- In the event of a fault, it must be ensured that the equipment under control achieves or maintains a safe state.

Analog

The device's safety-related signal is the analog output signal 4 to 20 mA. All safety measures refer to this signal exclusively.

The device can also communicate via HART for information purposes and contains all the HART features with additional device information.

Safety function Micropilot NMR81

The safety-related output signal is fed to a downstream logic unit, e.g. a programmable logic controller or a limit signal transmitter, where it is monitored for the following:

- Exceeding and/or undershooting a predefined point level.
- The occurrence of a fault, e.g. failure current (\leq 3.6 mA, \geq 21.0 mA, interruption or short-circuit of the signal line).

In the event of a fault, it must be ensured that the equipment under control achieves or maintains a safe state.

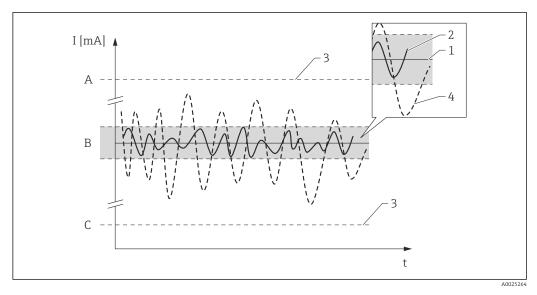
4.3 Restrictions for use in safety-related applications

- The measuring system must be used correctly for the specific application, taking into account the medium properties and ambient conditions. Carefully follow instructions pertaining to critical process situations and installation conditions from the Operating Instructions. The application-specific limits must be observed.
- Information on the safety-related signal, ($\rightarrow \triangleq 11$).
- The specifications in the Operating Instructions must not be exceeded.
- The following restriction also applies for safety-related use:
 - Strong, pulse-like EMC interference on the line can cause transient (<1 s) deviations \geq ±2 % in the output signal. For this reason, filtering with a time constant of \geq 1 s should be performed in the downstream logic unit.
 - The error range is device-specific and is defined according to FMEDA (Failure Modes, Effects and Diagnostic Analysis) on delivery from the factory. It includes all influential factors described in the Technical Information (e.g. non-linearity, non-repeatability, hysteresis, zero drift, temperature drift, EMC influences).

The safety-related failures are classified into different categories according to IEC/EN 61508 (see the following table). The table shows the implications for the safety-related analog output signal and for measuring uncertainty.

Safety-related failure	Explanation	Implications for the safety related output signal	Implications for the measuring uncertainty (Position, see figure → 🖺 13)
No device error	Safe: No error	None	1 Is within the specification (see TI, BA,)
λ_{SD}	Safe detected: Safe failure which can be detected	Causes the output signal to signal the failsafe mode (see, → 🖺 14)	3 No implications
y²n	Safe undetected: Safe failure which cannot be detected	Is within the defined error range	2 May be outside specifications
$\lambda_{ m DD}$	Dangerous detected: Dangerous failure which can be detected (Diagnostic within the device)	Causes the output signal to signal the failsafe mode (see, → 🖺 14)	3 No implications
λ_{DU}	Dangerous undetected: Dangerous failure which cannot be detected	May be outside the defined error range	4 May be outside the defined error range

Micropilot NMR81 Safety function



- A HI-Alarm ≥21 mA
- B Error range ±2 %
- C LO-Alarm ≤3.6 mA

4.3.1 Dangerous undetected failures in this scenario

A dangerous, undetected failure is considered to be an incorrect output signal that deviates from the real value by more than 2%, wherein the output signal is still in the range of 4 to 20 mA or the relay contact remains closed.

5 Use in safety instrumented systems

5.1 Device behavior during operation

Digital

5.1.1 Device behavior when switched on

Once switched on, the device runs through a diagnostic phase of approx. 30 seconds. The relay contact is open during this time. During the diagnostic phase, communication via the service interface (CDI) or via protocols (HART, V1, Modbus, WM550) is not possible.

5.1.2 Device behavior in safety function demand mode

The device displays a digital output value which corresponds to the limit value to be monitored. The relay contact is closed within the range of validity, and is open outside this range. This contact must be monitored and processed accordingly by a connected logic unit.

5.1.3 Device behavior in the event of alarms and warnings

The relay contact is always open in the event of alarms and warnings. This contact must be monitored and processed accordingly by a connected logic unit.

5.1.4 Alarm and warning messages

Additional information is provided by the alarm and warning messages in the form of error codes and associated plain text messages.

The following table shows the correlation between the error code and the relay contact output:

Error code 1)	Relay contact (message type)	Note
Fxxx open		xxx = three-digit number
Mxxx	corresponding to measuring mode	xxx = three-digit number
Cxxx corresponding to measuring mode		xxx = three-digit number
Sxxx corresponding to measuring mode		xxx = three-digit number

¹⁾ The error codes are listed in the Operating Instructions.

Analog

5.1.5 Device behavior when switched on

Once switched on, the device runs through a diagnostic phase of approx. 30 seconds. The current output is set to failure current \leq 3.6 mA during this time.

During the diagnostic phase, no communication is possible via the service interface (CDI) or via protocols (HART, V1, Modbus).

5.1.6 Device behavior in safety function demand mode

The device outputs a current value corresponding to the limit value to be monitored. This value must be monitored and processed further in a connected logic unit.

5.1.7 Device behavior in the event of alarms and warnings

The output current in the event of an alarm can be set to a value of \leq 3.6 mA or \geq 21.0 mA.

In some cases e.g. failure of power supply, a cable open circuit and faults in the current output itself, where the failure current \geq 21.0 mA cannot be set, output currents of \leq 3.6 mA occur irrespective of the configured failure current.

In some other cases (e.g. cabling short circuit), output currents of \geq 21.0 mA occur irrespective of the configured failure current.

For alarm monitoring, the downstream logic unit must be able to recognize failure currents of the upper signal on alarm level (≥ 21.0 mA) and of the lower signal on alarm level (≤ 3.6 mA).

5.1.8 Alarm and warning messages

Additional information is provided by the alarm and warning messages in the form of error codes and associated plain text messages.

The following table shows the correlation between the error code and the current output:

Error code 1)	Current output (message type)	Note
Fxxx ≥ 21.0 mA or ≤ 3.6 mA		xxx = three-digit number
Mxxx	corresponding to measuring mode	xxx = three-digit number
Cxxx corresponding to measuring mode		xxx = three-digit number
Sxxx	corresponding to measuring mode	xxx = three-digit number

¹⁾ The error codes are listed in the Operating Instructions.

Exceptions:

Error code 1)	Current output (message type)	Note
C484	\geq 21.0 mA or \leq 3.6 mA	Failure mode simulation

¹⁾ The error codes are listed in the Operating Instructions.

5.2 Device configuration for safety-related applications

It is recommended to carry out a factory reset before configuring the parameters.

Navigate to: Setup \rightarrow Advanced setup \rightarrow Administration

Device reset = To factory defaults

This resets all parameters to defined values.

5.2.1 Calibration of the measuring point - safety function 1 (level measurement)

Measuring point calibration is described in the Operating Instructions.

Specify which type of configuration a) or b) should be used. Both configurations can apply in parallel or in combination with safety function 2 (current input measurement).

- a) Level value (source) (1) -> safety-related signal: analog output (2)
- b) Level value (source) (1) -> safety-related signal: digital output (3)

Level value (source) (1)

Make sure that the application is configured correctly.

Navigate to: Setup \rightarrow Advanced setup \rightarrow Application \rightarrow Tank configuration \rightarrow Level Setting

Tank reference height must be set correctly.

Analog output (2)

Make sure that the correct output is configured (Analog I/O B1-3 or Analog I/O C1-3).

Navigate to: Setup \rightarrow Advanced setup \rightarrow Input/output \rightarrow Analog I/O

Setting

- Operating mode = 4..20mA output or HART slave +4..20mA output
- Analog input source = Tank level
- 0 % value must be set correctly.
- 100 % value must be set correctly.
- Used for SIL/WHG = Enabled

Digital output (3)

First select an alarm block (Alarm 1, Alarm 2, Alarm 3 or Alarm 4) for the limit value settings.

Navigate to: Setup \rightarrow Advanced setup \rightarrow Application \rightarrow Alarm X Setting

- Alarm mode = On
- Alarm value source = Tank level (depending on the source)
- HH alarm value, H alarm value, L alarm value and LL alarm value must be configured in line with the application such that the valid range is within the HH, H and L, LL limits.

Make sure that the correct output is configured (Digital A1-2, Digital A3-4, Digital B1-2, Digital B3-4, Digital C1-2, Digital C3-4, Digital D1-2, Digital D3-4).

Navigate to: Setup \rightarrow Advanced setup \rightarrow Input/output \rightarrow Digital Xy-z

Setting

- Operating mode = Output passive
- Digital input source = selected alarm block: Alarm 1 any, Alarm 2 any, Alarm 3 any or Alarm 4 any
- **Used for SIL/WHG** = **Enabled** must be set to use this digital output as a SIL output.

5.2.2 Calibration of the measuring point - safety function 2 (current input measurement)

Measuring point calibration is described in the Operating Instructions.

Specify which type of configuration c) or d) should be used. Both configurations can apply in parallel or in combination with safety function 1 (level measurement).

- c) Analog input (source) (1) -> safety-related signal: analog output (2)
- d) Analog input (source) (1) -> safety-related signal: digital output (3)

Analog input (source) (1)

Make sure that the correct source is configured (Analog I/O B1-3 or Analog I/O C1-3).

Navigate to: Setup \rightarrow Advanced setup \rightarrow Input/output \rightarrow Analog I/O

Setting

- Operating mode = 4..20mA input or HART master+4..20mA input
- Analog input 0% value must be set correctly.
- Analog input 100% value must be set correctly.

Analog output (2)

Make sure that the correct output is configured (Analog I/O B1-3 or Analog I/O C1-3).

Navigate to: Setup → Advanced setup → Input/output → Analog I/O

Setting

- Operating mode = 4..20mA output or HART slave +4..20mA output
- Analog input source = AIO B1-3 value mA or AIO C1-3 value mA (depending on the source)
- 0 % value
- 100 % value
- Used for SIL/WHG = Enabled

Digital output (3)

First select an alarm block (Alarm 1, Alarm 2, Alarm 3 or Alarm 4) for the limit value settings.

Navigate to: Setup \rightarrow Advanced setup \rightarrow Application \rightarrow Alarm X Setting

- Alarm mode = On
- Alarm value source = AIO B1-3 value mA or AIO C1-3 value mA (depending on the source)
- HH alarm value, H alarm value, L alarm value and LL alarm value must be configured in line with the application such that the valid range is within the HH, H and L, LL limits.

Make sure that the correct output is configured (Digital A1-2, Digital A3-4, Digital B1-2, Digital B3-4, Digital C1-2, Digital C3-4, Digital D1-2, Digital D3-4).

Navigate to: Setup → Advanced setup → Input/output → Digital Xy-z

Setting

- **■** Operating mode = Output passive
- Digital input source = selected alarm block (Alarm 1 any, Alarm 2 any, Alarm 3 any or Alarm 4 any)
- **Used for SIL/WHG** = **Enabled** must be set to use this digital output as a SIL output.

5.2.3 Configuration method

When the devices are used in safety instrumented systems, the device configuration must meet two requirements:

- Confirmation concept:
 - Proven, independent testing of safety-related parameters entered.
- Locking concept:
 - Locking of the device following parameter configuration (IEC 61511-1: 2016 Section 11.6.3).

To activate SIL mode, the device must run through an operating sequence, during which the device can be operated via the device display or any Asset Management Tool (e.g., FieldCare) for which integration is available.

"Expert mode"

A larger number of safety-related parameters can be freely configured here. This means that the device can be adapted to difficult applications. However, the settings must be checked by directly approaching the level in the tank or by applying a comparable method.

One method for checking with MAX monitoring is the use of a mechanical rotary reflector.

A detailed description of the configuration steps is provided in the following section.

Only in the case of SIL devices (order code 590 "Additional Approval", option LA "SIL") is the SIL commissioning sequence visible on the display and in external operating tools. For this reason, SIL locking can only be activated on these devices.

Locking in "Expert mode"

- 2. Navigate to: Diagnostics → Device check

Start device check = **Yes** For more details, see the Operating Instructions. A device check is performed. The signal quality is tested and any installation errors are detected.

If the check is successful, the following appears: **Result device check = Installation ok**

The check has been passed.

- 3. Start the SIL confirmation sequence.
 Navigate to: Setup → Advanced setup → SIL/WHG confirmation
 Set write protection = Enter the relevant locking code (SIL: 7452). Press "Next" to confirm.
- 4. Press "Next" to confirm Commissioning = Expert mode. The device checks the parameter settings in accordance with the following table → 19 and forces the switching of parameters if necessary.
 When the check is finished, SIL preparation = Finished is shown. The commissioning sequence can be continued.
 Press "Next" to confirm.
- 5. Perform function test: For MIN and MAX monitoring, at least one level/current input value above (MAX monitoring) or below (MIN monitoring) the switch point must be approached.

For range monitoring, 5 level values/current input values which cover the entire measuring range should be approached. In doing so, check that the safety-related signal (current output/relay) responds correctly in each case.

- If it is not possible to approach the required level values, perform a test according to test sequence $C \rightarrow \boxdot 26$ before locking. However, this will not detect all possible errors (e.g. inadequate calibration). For this reason, we recommend that the measured values be tested and documented in accordance with test sequence $A \rightarrow \boxdot 22$ at the point in time when the required point levels/levels are reached. In accordance with IEC 61508-1:2010, Section 7.14, this test is included in the "Overall safety validation" and is the responsibility of the operator.
- 6. Confirm that the function test has been successful: **Confirm function test** = **Yes**.
- 7. Set write protection = Enter the locking code again (SIL: 7452). Check the locking status after performing SIL locking.
 Navigate to: Setup → Advanced setup
 Locking status = SIL locked must be confirmed by selecting "✓".
- 8. As an option, hardware locking can also be activated (via the dip switch marked "WP" on the main electronics).

Further parameter settings

The following parameters affect the safety function. However, they may be freely configured in accordance with the application:



It is recommended to note down the configured values!

Parameter	Parameter name
Setup → Advanced setup → Sensor config Tub	
Current input measurement: Cetur \ Advanced actur \ Input/output \ \ Apples I/O	0 % value
ent input measurement: Setup → Advanced setup → Input/output → Analog I/O 100 % value	100 % value

1) Only for pipe/bypass

The following parameters affect the safety function and are not freely configurable in Expert mode. Instead, they are automatically set by the device to the safety-related values mentioned at the start of SIL confirmation:

Parameter	Preset value
$Setup \to Advanced \ setup \to Input/output \to Digital \ A1-2 \to Contact \ type$	Normally closed
	All alarms
	On
Setup → Advanced setup → Safety settings → Output echo lost	Alarm
$Setup \to Advanced \ setup \to Sensor \ config \to Echo \ tracking \to Evaluation \ mode$	History off
$Setup \to Advanced \ setup \to Application \to Tank \ calculation \to CTSh \to CTSh \ mode$	No
$Setup \to Advanced \ setup \to Application \to Tank \ calculation \to HyTD \to HyTD \ mode$	No
	No
Diagnostics → Simulation → Current output 2 simulation	Off
$ Diagnostics \rightarrow Simulation \rightarrow Simulation distance on $	Off
Expert → Input/output → Analog I/O → Error on event	Any error
Expert → Input/output → Analog I/O → Output out of range	Alarm
Expert \rightarrow Input/output \rightarrow Digital A1-2 \rightarrow Error on event	Any error
Expert → Input/output → Digital A1-2 → Output simulation	Disable
Expert → Sensor → Filter options → Dead time	5 s
Operation \rightarrow Level \rightarrow Dip Freeze	Off



Those parameters which are not mentioned do not affect the safety function and can be configured to any meaningful values. The visibility of the parameters mentioned in the operating menu depends in part on the user role, the SW options ordered and on the configuration of other parameters.

Unlocking a SIL device

A CAUTION

Unlocking the device deactivates diagnostic functions, and the device may not be able to carry out its safety function when unlocked.

► Therefore, independent measures must be taken to ensure that there is no risk of danger while the device is unlocked.

To unlock, proceed as follows:

- 1. Check the position of the hardware write protection switch (dip switch marked "WP" on the main electronics), and set this switch to "OFF".
- 2. Select the sequence "Setup \rightarrow Advanced setup \rightarrow Deactivate SIL/WHG" and enter the corresponding unlocking code (SIL: 7452) for the **Reset write protection** parameter.
 - The "End of sequence" message indicates that the device was successfully unlocked.

5.3 Proof testing

Check the operativeness and safety of safety functions at appropriate intervals! The time intervals must be specified by the operator.



In a single-channel architecture, the PFD_{avg} value to be used depends on the diagnostic rate of coverage for the proof test (PTC = Proof Test Coverage) and the intended lifetime (LT = Lifetime), as specified in the following formula:

$$PFD_{avg} = \frac{1}{2} \bullet PTC \bullet \lambda_{DU} \bullet T_1 + \lambda_{DD} \bullet MTTR + \frac{1}{2} \bullet (1 - PTC) \bullet \lambda_{DU} \bullet LTC$$

A0024244

The individual diagnostic coverages that can be used for calculation are specified for the proof tests described below. The diagnostic coverages depend on the specific test sequence.

A test sequence for the proof test must be selected from the following table for every safety function used. If both safety functions are used, two test sequences must be performed for the proof test.

Safety function 1 (level measurement)		PTC
	Test sequence A – Approach the level	99%
	Test sequence B – Simulate the level	74%
	Test sequence C – Simulation of level and single-point verification of level	94%
Safety function 2 (current input measurement)		
	Test sequence D – Feed in real currents	99%

You must also check that all cover seals and cable entries are sealing correctly.

A CAUTION

Ensure process safety

- ▶ During the proof test, alternative monitoring measures must be taken to ensure process safety.
- If one of the test criteria from the following test sequences is not fulfilled, the device may no longer be used as part of a safety instrumented system. The purpose of proof testing is to detect random device failures (λ_{du}). The impact of systematic faults on the safety function is not covered by this test and must be assessed separately. Systematic faults can be caused, for example, by process material properties, operating conditions, build-up or corrosion.

5.3.1 Test sequence A (approach the level)

Preparatory steps

- 1. Point level monitoring and range monitoring can also be performed when the SIL mode is active.
- 2. If the safety-related "Analog" signal is used, loop a suitable measuring device (recommended accuracy better than ± 0.1 mA) into the installed circuit.
- 3. If the safety-related "Digital" signal is used, connect a suitable measuring device (resistance tester/resistance measurement), (recommended accuracy better than $\pm 0.1~\Omega$) to the digital output.
- 4. Determine the safety setting (point level or range monitoring).

Procedure for point level monitoring

- 1. Check safety function: Approach at least one level immediately above (MAX monitoring) or below (MIN monitoring) the point level to be monitored.
- 2. Check safety function: Read the output current (mA)/relay resistance value (Ω), record it and assess for accuracy.
- 3. If an additional (optional) check of the measuring point function is to be carried out immediately before the switch point: Check the function before the MIN or MAX switch point: Approach the level directly below (MAX monitoring) or above (MIN monitoring) the point level to be monitored. Read the output current/relay resistance value, record it and assess for accuracy. This does not check the safety function of the device.

The test has been passed successfully if the current values/relay resistance values trigger or ensure the required function.

Procedure for range monitoring

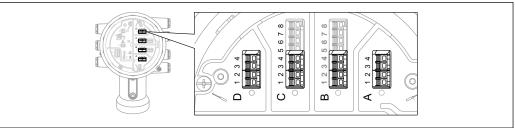
- 1. Approach five levels within the range to be monitored.
- 2. For every level value, read the output current (mA)/relay resistance value (Ω), record it and assess for accuracy.

The test has been passed successfully if the current values/relay resistance values in step 2 are within the required level of accuracy.

Relay self-monitoring

Relay self-monitoring must only be performed if the "Digital" safety-related signal is used.

Example of terminal designation: If the Digital IO module used for the safety function is installed in slot D and contacts 3 and 4 are used, Digital D3-4 must be used instead of Digital Xy-z below.



A0032388

1. Deactivate SIL mode. Navigate to: Setup → Advanced setup → Deactivate SIL/WHG and enter the relevant unlocking code (SIL: 7452) for the **Reset write protection** parameter.

- 2. Perform the device self-check as follows. Navigate to: Setup \rightarrow Advanced setup
- 3. Set: Input/output = Digital Xy-z
- 4. Check whether **Contact type** = **Normally closed** (SIL factory setting).
- 5. Set: Output simulation = Simulating inactive.
- 6. Check whether the contact is closed (resistance $< 1 \Omega$) between contacts Xy and Xz.
- 7. Set: Output simulation = Fault 1.
- 8. Check whether the contact is open (resistance >1 $M\Omega$) between contacts Xy and Xz.
- 9. Set: Output simulation = Simulating inactive.
- 10. Check whether the contact is closed (resistance $< 1 \Omega$) between contacts Xy and Xz.
- 11. Set: Output simulation = Fault 2.
- 12. Check whether the contact is open (resistance >1 M Ω) between contacts Xy and Xz.
- 13. Set: Output simulation = Simulating active.
- 14. Check whether the contact is open (resistance >1 $M\Omega$) between contacts Xy and Xz.
- 15. Set: Output simulation = Disable.
- **16.** Reactivate SIL mode as per "Device configuration for safety-related applications" → 🗎 15, only points 3, 4, 6, 7, 8. (All other requirements in this section have been implemented in the context of (initial) commissioning/configuration or in the context of this proof test).

The test has been passed successfully if the relay resistance values in steps 6-15 are within the required level of accuracy.

End of test sequence A

The device has failed the proof test if the expected current value/relay resistance value at a specific level deviates by >±2 %. For troubleshooting, refer to the Operating Instructions. This test detects 99 % of dangerous, undetected failures (proof test coverage, PTC = 0.99).

5.3.2 Test sequence B (simulate the level)

Preparatory steps

- 1. Deactivate SIL mode. Navigate to: Setup → Advanced setup → Deactivate SIL/WHG and enter the relevant unlocking code (SIL: 7452) for the **Reset write protection** parameter.
- 2. If the safety-related "Analog" signal is used, loop a suitable measuring device (recommended accuracy better than ± 0.1 mA) into the installed circuit.
- 3. If the safety-related "Digital" signal is used, connect a suitable measuring device (resistance tester/resistance measurement), (recommended accuracy better than $\pm 0.1~\Omega$) to the digital output.
- 4. Determine the safety setting (point level or range monitoring).

Procedure for point level monitoring

- 1. Navigate to: Expert → Sensor → Sensor diagnostics
- 2. Set: **Start self check** = **Yes**. If the check is successful, the following appears: **Result self check** = **Ok**.
 - ► The check has been passed.
- 3. Navigate to: Diagnostics → Simulation
- 4. Set: **Simulation distance on** = **On**. Simulate a level directly below (MAX monitoring) or directly above (MIN monitoring) the level limit to be monitored (**Simulation distance** = enter corresponding value).
- 5. Read the output current (mA), record it and assess for accuracy.
- 6. Read the state of the relay contact (Ω) , record it and assess for accuracy.
- 7. Simulate a level directly above (MAX monitoring) or directly below (MIN monitoring) the level limit.
- 8. Read the output current (mA), record it and assess for accuracy.
- 9. Read the state of the relay contact (Ω) , record it and assess for accuracy.

The test has been passed successfully if the current values and the state of the relay contact trigger the safety function in step 7 only, and not in step 4.

Procedure for range monitoring

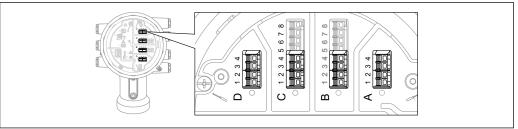
- 1. Navigate to: Expert \rightarrow Sensor \rightarrow Sensor diagnostics
- 2. Set: **Start self check** = **Yes**. If the self check is successful, the following appears: **Result self check**= **Ok**
 - The check has been passed.
- 3. Simulate five levels within the range to be monitored. See the procedure for point level monitoring, step 3 and 4.
- 4. For every level value, read the output current (mA) and the switch status of the relay (Ω), record them and assess for accuracy.

The test has been passed successfully if the current values and the switch status of the relay in step 4 are within the required accuracy limits.

Relay self-monitoring

Relay self-monitoring must only be performed if the "Digital" safety-related signal is used.

Example of terminal designation: If the Digital IO module used for the safety function is installed in slot D and contacts 3 and 4 are used, Digital D3-4 must be used instead of Digital Xy-z below.



VUU33388

- 1. Deactivate SIL mode. Navigate to: Setup → Advanced setup → Deactivate SIL/WHG and enter the relevant unlocking code (SIL: 7452) for the **Reset write protection** parameter.
- 2. Perform the device self-check as follows. Navigate to: Setup \rightarrow Advanced setup
- 3. Set: Input/output = Digital Xy-z
- 4. Check whether **Contact type** = **Normally closed** (SIL factory setting).
- 5. Set: Output simulation = Simulating inactive.
- 6. Check whether the contact is closed (resistance $< 1 \Omega$) between contacts Xy and Xz.
- 7. Set: Output simulation = Fault 1.
- 8. Check whether the contact is open (resistance >1 M Ω) between contacts Xy and Xz.
- 9. Set: Output simulation = Simulating inactive.
- 10. Check whether the contact is closed (resistance $< 1 \Omega$) between contacts Xy and Xz.
- 11. Set: Output simulation = Fault 2.
- 12. Check whether the contact is open (resistance >1 M Ω) between contacts Xy and Xz.
- 13. Set: Output simulation = Simulating active.
- 14. Check whether the contact is open (resistance >1 $M\Omega$) between contacts Xy and Xz.
- 15. Set: Output simulation = Disable.
- **16.** Reactivate SIL mode as per "Device configuration for safety-related applications" → 🗎 15, only points 3, 4, 6, 7, 8. (All other requirements in this section have been implemented in the context of (initial) commissioning/configuration or in the context of this proof test).

The test has been passed successfully if the relay resistance values in steps 6-15 are within the required level of accuracy.

End of test sequence B



- The device has failed the proof test if the expected current value/relay resistance value at a specific level deviates by $> \pm 2$ %. For troubleshooting, refer to the Operating Instructions. 74 % of dangerous, undetected failures are detected using this test (proof test coverage, PTC = 0.74).
- If the "Expert" menu group is selected, a prompt for the access code appears on the display. If an access code has been defined under Setup → Advanced setup → Administration → Define access code this code must be entered here. If no access code was defined, the prompt can be acknowledged by pressing the "E" key.

5.3.3 Test sequence C (simulation and single-point level detection)

Preparatory steps

- 1. Deactivate SIL mode. Navigate to: Setup → Advanced setup → Deactivate SIL/WHG and enter the relevant unlocking code (SIL: 7452) for the **Reset write protection** parameter.
- 2. If the safety-related "Analog" signal is used, loop a suitable measuring device (recommended accuracy better than ± 0.1 mA) into the installed circuit.
- 3. If the safety-related "Digital" signal is used, connect a suitable measuring device (resistance tester / resistance measurement), (recommended accuracy better than $\pm 0.1~\Omega$) to the digital output.
- 4. Determine the safety setting (point level or range monitoring).

Procedure for point level monitoring

- 1. Navigate to: Expert → Sensor → Sensor diagnostics
- 2. Set: **Start self check** = **Yes**. If the check is successful, the following appears: **Result self check** = **Ok**.
 - ► The check has been passed.
- 3. Read the actual measured value displayed by the device at any level within the measuring range, e.g. the current level, or determine the actual output current and compare it with the set point defined by the current level.
 - This part of the test is deemed successful if the values are within the required level of accuracy.
- 4. Navigate to: Diagnostics → Simulation
- 5. Set: **Simulation distance on = On**. Simulate a level directly below (MAX monitoring) or directly above (MIN monitoring) the level limit to be monitored (**Simulation distance** = enter corresponding value).
- 6. Read the output current (mA), record it and assess for accuracy.
- 7. Read the state of the relay contact (Ω) , record it and assess for accuracy.
- 8. Simulate a level directly above (MAX monitoring) or directly below (MIN monitoring) the level limit.
- 9. Read the output current (mA), record it and assess for accuracy.
- 10. Read the state of the relay contact (Ω) , record it and assess for accuracy.

The device has passed the test if the current values and the state of the relay contact trigger the safety function in step 8 only, and not in step 5.

Procedure for range monitoring

- 1. Navigate to: Expert \rightarrow Sensor \rightarrow Sensor diagnostics
- 2. Set: **Start self check** = **Yes**. If the check is successful, the following appears: **Result self check** = **Ok**.
 - The check has been passed.
- 3. Read the actual measured value displayed by the device at any level within the measuring range, e.g. the current level, or determine the actual output current and compare it with the set point defined by the current level.
 - This part of the test is deemed successful if the values are within the required level of accuracy.
- 4. Simulate five levels within the range to be monitored. See the procedure for point level monitoring (level), steps 4 and 5.

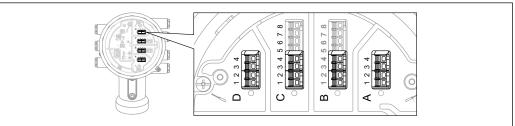
5. For every level value, read the output current (mA) and the switch status of the relay (Ω) , record them and assess for accuracy.

The test has been passed successfully if the current values and the switch status of the relay in step 5 are within the required accuracy limits.

Relay self-monitoring

Relay self-monitoring must only be performed if the "Digital" safety-related signal is used.

Example of terminal designation: If the Digital IO module used for the safety function is installed in slot D and contacts 3 and 4 are used, Digital D3-4 must be used instead of Digital Xy-z below.



40022200

- 1. Deactivate SIL mode. Navigate to: Setup → Advanced setup → Deactivate SIL/WHG and enter the relevant unlocking code (SIL: 7452) for the **Reset write protection** parameter.
- 2. Perform the device self-check as follows. Navigate to: Setup \rightarrow Advanced setup
- 3. Set: Input/output = Digital Xy-z
- 4. Check whether **Contact type** = **Normally closed** (SIL factory setting).
- 5. Set: Output simulation = Simulating inactive.
- 6. Check whether the contact is closed (resistance $< 1 \Omega$) between contacts Xy and Xz.
- 7. Set: Output simulation = Fault 1
- 8. Check whether the contact is open (resistance >1 M Ω) between contacts Xy and Xz.
- 9. Set: Output simulation = Simulating inactive
- 10. Check whether the contact is closed (resistance <1) between contacts Xy and Xz.
- 11. Set: Output simulation = Fault 2
- 12. Check whether the contact is open (resistance >1 M Ω) between contacts Xy and Xz.
- 13. Set: Output simulation = Simulating inactive
- 14. Check whether the contact is open (resistance >1 $M\Omega$) between contacts Xy and Xz.
- 15. Set: Output simulation = Disable
- **16.** Reactivate SIL mode as per "Device configuration for safety-related applications" → 🗎 15, only points 3, 4, 6, 7, 8. (All other requirements in this section have been implemented in the context of (initial) commissioning/configuration or in the context of this proof test).

The test has been passed successfully if the relay resistance values in steps 6-15 are within the required level of accuracy.

End of test sequence C



- The device has failed the proof test if the expected current value/relay resistance value at a specific level deviates by >±2 %. For troubleshooting, refer to the Operating Instructions. This test detects 94 % of dangerous, undetected failures (proof test coverage (PTC) = 0.94).
- If the "Expert" menu group is selected, a prompt for the access code appears on the display. If an access code has been defined under Setup → Advanced setup → Administration → Define access code this code must be entered here. If no access code was defined, the prompt can be acknowledged by pressing the "E" key.

5.3.4 Test sequence D (Feed in real currents)

Preparatory steps

- 1. Point level monitoring and range monitoring can also be performed when the SIL mode is active.
- 2. If the safety-related "Analog" signal is used, connect a suitable measuring device (recommended accuracy better than ± 0.1 mA) in the installed circuit.
- 3. If the safety-related "Digital" signal is used, connect a suitable measuring device (resistance tester / resistance measurement), (recommended accuracy better than $\pm 0.1~\Omega$) to the digital output.
- 4. Determine the safety setting (point level or range monitoring).

Procedure for point level monitoring (current)

- 1. Input a current directly below (MAX monitoring) or directly above (MIN monitoring) the current limit value to be monitored (e.g. by simulation on a connected device).
- 2. Read the output current (mA), record it and assess for accuracy.
- 3. Read the relay switch status (Ω) , record it and assess for accuracy.
- 4. Enter a current directly above (MAX monitoring) or directly below (MIN monitoring) the current limit value to be monitored.
- 5. Read the output current (mA), record it and assess for accuracy.
- 6. Read the relay switch status (Ω) , record it and assess for accuracy.

The test has been passed successfully if the current values and the state of the relay contact trigger the safety function in step 4 only, and not in step 1.

Procedure for range monitoring (current)

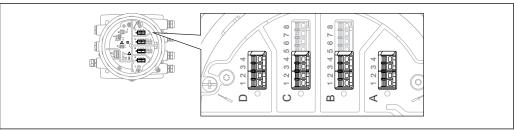
- 1. Input five current values within the range to be monitored (e.g. by simulation on a connected device).
- 2. For every current value, read the output current (mA) and the switch status of the relay (Ω) , record them and assess for accuracy.

The test has been passed successfully if the current values and the switch status of the relay in step 2 are within the required accuracy limits.

Relay self-monitoring

Relay self-monitoring must only be performed if the "Digital" safety-related signal is used.

Example of terminal designation: If the Digital IO module used for the safety function is installed in slot D and contacts 3 and 4 are used, Digital D3-4 must be used instead of Digital Xy-z below.



A0033370

1. Deactivate SIL mode. Navigate to: Setup → Advanced setup → Deactivate SIL/WHG and enter the relevant unlocking code (SIL: 7452) for the **Reset write protection** parameter.

- 2. Perform the device self-check as follows. Navigate to: Setup \rightarrow Advanced setup
- 3. Set: Input/output = Digital Xy-z
- 4. Check whether **Contact type = Normally closed** (SIL factory setting).
- 5. Set: Output simulation = Simulating inactive.
- 6. Check whether the contact is closed (resistance $< 1 \Omega$) between contacts Xy and Xz.
- 7. Set: Output simulation = Fault 1.
- 8. Check whether the contact is open (resistance >1 M Ω) between contacts Xy and Xz.
- 9. Set: Output simulation = Simulating inactive.
- **10.** Check whether the contact is closed (resistance $< 1 \Omega$) between contacts Xy and Xz.
- 11. Set: Output simulation = Fault 2.
- 12. Check whether the contact is open (resistance >1 $M\Omega$) between contacts Xy and Xz.
- 13. Set: Output simulation = Simulating active.
- **14.** Check whether the contact is open (resistance >1 $M\Omega$) between contacts Xy and Xz.
- 15. Set: Output simulation = Disable.
- **16.** Reactivate SIL mode as per "Device configuration for safety-related applications" → 🗎 15, only points 3, 4, 6, 7, 8. (All other requirements in this section have been implemented in the context of (initial) commissioning/configuration or in the context of this proof test).

The test has been passed successfully if the relay resistance values in steps 6-15 are within the required level of accuracy.

End of test sequence D

- - The device has failed the proof test if the expected current value/relay resistance values at a specific level deviate by $> \pm 2$ %. For troubleshooting, refer to the Operating Instructions. This test detects 99 % of dangerous, undetected failures (proof test coverage, PTC = 0.99).
 - If the "Expert" menu group is selected, a prompt for the access code appears on the display. If an access code has been defined under Setup → Advanced setup → Administration → Define access code this code must be entered here. If no access code was defined, the prompt can be acknowledged by pressing the "E" key.

Micropilot NMR81 Life cycle

6 Life cycle

6.1 Requirements for personnel

The personnel for installation, commissioning, diagnostics, repair and maintenance must meet the following requirements:

- Trained, qualified specialists must have a relevant qualification for this specific function and task
- Are authorized by the plant owner/operator
- Are familiar with federal/national regulations
- Before beginning work, the specialist staff must have read and understood the instructions in the manuals and supplementary documentation as well as in the certificates (depending on the application)
- Follow instructions and comply with basic conditions

The operating personnel must meet the following requirements:

- Are instructed and authorized according to the requirements of the task by the facility's owner-operator
- Follow the instructions in this manual

6.2 Installation

The installation of the device is described in the relevant Operating Instructions.

6.3 Commissioning

The commissioning of the device is described in the relevant Operating Instructions.

6.4 Operation

The operation of the device is described in the relevant Operating Instructions.

6.5 Maintenance

Please refer to the relevant Operating Instructions for information on maintenance and recalibration.

Alternative monitoring measures must be taken to ensure process safety during configuration, proof testing and maintenance work on the device.

Life cycle Micropilot NMR81

6.6 Repair

Repair means restoring functional integrity by replacing defective components. Components of the same type must be used for this purpose. We recommend that you document the repair. This includes specifying the device serial number, the repair date, the type of repair and the individual who performed the repair.

The following components may be replaced by the customer's technical staff if genuine spare parts are used and the appropriate installation instructions are followed:

Component	Device check after repair
I/O module Mainboard Cover assembly, labeled	 Visual inspection to check whether all parts are present and properly mounted. Interference echo mapping must be recorded again. Proof test, test sequence A or B
Cover, aluminum, sight glass Cover lock O-ring, housing	 Visual inspection to check whether all parts are present and properly mounted. Check the measurement at an arbitrary level.
Electronic box, complete	 Visual inspection to check whether all parts are present and properly mounted. Proof test, test sequence A or B
Housing filter	Visual inspection to check whether all parts are present and properly mounted
SD card with holder	Visual inspection to check whether all parts are present and properly mounted.
Display set Display holder, fixing ring	Visual inspection to check whether all parts are present and properly mounted.
Terminal set, push-in Terminal set, screw type	Visual inspection to check whether all parts are present and properly mounted.

Installation Instructions, see the Download Area under www.endress.com.

The replaced component must be sent to Endress+Hauser for the purpose of fault analysis if the device has been operated in a safety instrumented system and a device error cannot be ruled out. In this case, always enclose the "Declaration of Hazardous Material and Decontamination" with the note "Used as SIL device in safety instrumented system" when returning the defective device. In this case, please refer to the "Return" section of the Operating Instructions.

6.7 Modification

Modifications are changes to devices with SIL capability already delivered or installed.

- ▶ Modifications to devices with SIL capability are usually performed in the Endress +Hauser manufacturing center.
- ▶ Modifications to devices with SIL capability onsite at the user's plant are possible following approval by the Endress+Hauser manufacturing center. In this case, the modifications must be performed and documented by an Endress+Hauser service technician.
- ▶ Modifications to devices with SIL capability by the user are not permitted.

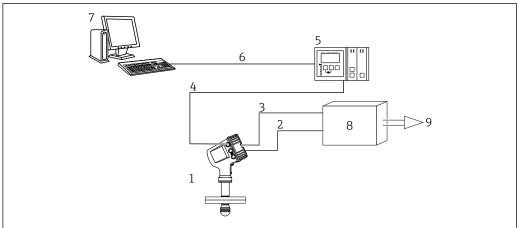
Micropilot NMR81 Appendix

7 Appendix

7.1 Structure of the measuring system

7.1.1 System components

The measuring system's devices are displayed in the following diagram (example):



Δ0032451

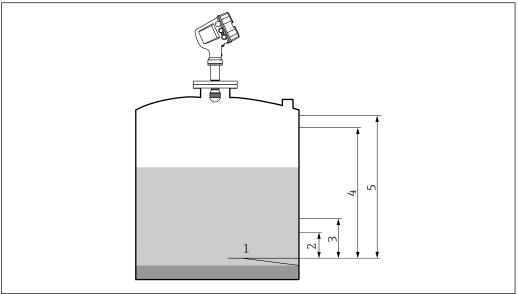
- 1 Device
- 2 4 to 20 mA line
- 3 Switch output
- 4 Fieldbus (e.g. Modbus, V1)
- 5 Tankvision Tank Scanner NXA820
- 6 Ethernet
- 7 Computer with Fieldcare
- 8 Logic unit,e.g. PLC, limit signal transmitter
- 9 Actuator

7.1.2 Description of use as a safety instrumented system

The Micropilot is a "downward-looking" measuring system, operating based on the time-of-flight method (ToF). The distance from the reference point (process connection of the measuring device) to the product surface is measured. High-frequency signals are emitted via an antenna. The pulses are reflected by the product surface, received by the electronic evaluation unit and converted into level information. This method is also known as level-radar.

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Typical measuring arrangement



- Datum plate: reference point of the measurement 4 mA, 0 %
- 2
- 3 L or LL alarm
- H or HH alarm 20 mA, 100 %

The device can be used in this arrangement in safety instrumented systems for MIN safety, MAX safety and range monitoring.

Correct installation is a prerequisite for safe operation of the device.

Micropilot NMR81 Appendix

7.2 Proof testing

System-specific data		
Company		
Measuring point/TAG no.		
Facility		
Device type/order code		
Device serial number		
Name		
Date		
Access code (if individual to each device)		
Locking code used	SIL	□ 7452
Signature		

Device-specific commissioning parameters	
Tube diameter (liquid measurement; pipe/bypass)	
Empty calibration	
Full calibration	

Proof test protocol		
Test step	Target value	Actual value
1. Current value 1		
2. Current value 2		
3. Current value 3 (if necessary)		
4. Current value 4 (if necessary)		
5. Current value 5 (if necessary)		
Resistance value		

7.3 Notes on the redundant configuration of multiple sensors

This section provides additional information regarding the use of homogeneously redundant sensors, e.g. 1002 or 2003 architectures.

The common cause factors β and β_D indicated in the table below are minimum values for the device. These must be used when designing the sensor subsystem.

Minimum value ß with homogeneous redundant use	5%	
Minimum value $\ensuremath{\beta_D}$ with homogeneous redundant use	2%	

The device meets the requirements for SIL 3 in homogeneously redundant applications.

Please note the following when carrying out the proof test: If an error is detected in one of the redundantly operated devices, the other devices must be checked to see if the same error occurs.

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7.4 Further information

General information on functional safety (SIL) is available at:

www.de.endress.com/SIL (Germany) or www.endress.com/SIL (English) and in the Competence Brochure CP01008Z/11 "Functional Safety in the Process Industry- Risk Reduction with Safety Instrumented Systems".



www.addresses.endress.com