Operating Instructions Field Xpert SMT70

Universal, high-performance tablet PC for device configuration in Ex Zone 2 and non-Ex areas





Revision history

Software version	Operating Instructions	Changes
1.00.xx	BA01709S/04/EN/ 01.17	Initial version
1.02.xx	BA01709S/04/EN/ 02.18	New Section 8.5 "HART over PROFINET via Fieldgate PAM SFG600" added
1.03.xx	BA01709S/04/EN/ 03.18	 New Section 8.6 "Automatic DTM update" added New Section 8.7 "Uploading HART device report to IIoT library" added New Section 8.8 "RFID" added New screenshots
1.04.xx	BA01709S/04/EN/ 04.19	 New screenshots Section 1.2.3: New symbols Section 4.2.2: Manufacturer address Section 8.2: "Bluetooth" connection Section 8.4: Renewing the license Section 8.7.1: Offline use case Section 8.7.2: Linking to Netilion Library Section 8.8: Uploading a photo in Netilion Library
1.05.xx	BA01709S/04/EN/ 05.20	 New screenshots Section 1.2.3: New symbols Section 4.2.1: Nameplate Section 8.2: "Bluetooth" and "WLAN" connection Section 8.4: Renewing the license New Section 8.7 "Netilion Library" added New Section 8.8 "Scanner app" added New Section 8.9 "Uploading Heartbeat Verification report to Netilion Library" added
1.06.xx	BA01709S/04/EN/ 06.22	 Screenshots in English as of this version Section 5.3: Software update service Section 9.1: Battery maintenance Appendix: Protecting mobile devices
1.07.xx	BA01709S/04/EN/ 07.22	 Section 1.2.3: Explanation of symbols updated Section 1.3: Acronyms used Section 8: Screenshots adapted Section 8.3.6: Bluetooth new
1.08.xx	BA01709S/04/EN/ 08.23	 Section 1.2.3 "Field Xpert icons": Note added Section 1.4: Revised Section 3.1: Figure revised Section 5.3: Revised Section 8.2 "Fieldgate PAM SFG600" removed Section 8.5 "Fieldgate PAM SFG600 over PROFINET" removed Section 8.8 "Scanner app" removed

Software version	Operating Instructions	Changes
1.08.xx	BA01709S/04/EN/ 09.24	Section 9 "Maintenance" re-insertedSection 10 "Repair" re-inserted
1.08.xx	BA01709S/04/EN/ 10.24	 Section 1.2.3 "Field Xpert icons" updated Section 3: Figure "Network architecture" removed Section 3.2 "Licensing model" revised Section 4.2.1 "Nameplate" revised Section 5 "Installation" revised Section 8 "Description of Field Xpert software" added Section 9 "Installing communication drivers and device drivers" (DTM, FDT, IODD) Section 10 "Operation" revised and reorganized

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8.3

1 About this document

1.1 Document function

These Operating Instructions contain all the information required in the various life cycle phases of the device: from product identification, incoming acceptance and storage, to installation, connection, operation and commissioning, through to troubleshooting, maintenance and disposal.

1.2 Symbols

1.2.1 Safety symbols

A DANGER

This symbol alerts you to a dangerous situation. Failure to avoid this situation will result in serious or fatal injury.

WARNING

This symbol alerts you to a potentially dangerous situation. Failure to avoid this situation can result in serious or fatal injury.

ACAUTION

This symbol alerts you to a potentially dangerous situation. Failure to avoid this situation can result in minor or medium injury.

NOTICE

This symbol alerts you to a potentially harmful situation. Failure to avoid this situation can result in damage to the product or something in its vicinity.

1.2.2 Symbols for certain types of information

Symbol	Meaning
	Permitted Procedures, processes or actions that are permitted.
	Preferred Procedures, processes or actions that are preferred.
×	Forbidden Procedures, processes or actions that are forbidden.
i	Tip Indicates additional information.
	Reference to documentation
	Reference to page
	Reference to graphic

Symbol	Meaning
	Notice or individual step to be observed
1., 2., 3	Series of steps
L.	Result of a step
?	Help in the event of a problem
	Visual inspection

1.2.3 Field Xpert icons

Symbol	Meaning
	Switch tablet on and off.
	Windows button
((_T))	Wireless communication (WLAN, WWAN, GPS, Bluetooth)
	Battery
. (Open the Offline Dynamic Installed Base Analysis (DIBA) function.
A	Call up the Field Xpert software home screen.
<	Jump back to the last page opened.
	Call up the menu page of the Field Xpert software.
?	Call up the information page of the Field Xpert software.
_	Minimize view.
スコ	Enable full screen.
3K	Disable full screen.
\times	Close the Field Xpert software.
•	Scroll up

Symbol	Meaning
•	Scroll down
\bigcirc	Update
FDI	Open the FDI Package Manager.
\odot	Expand information.
\odot	Collapse information.
	Connect automatically
۳.	Connect with wizard (manual connection)
((10	Connect with Endress+Hauser wireless local area network (WLAN) and Bluetooth field devices
Þ	RFID
\bigcirc	Netilion (Cloud)
${\sim}$	Favorites
	Keypad
Ô	Camera
7	Shortcut to Netilion Library
Ū	Attach photos and PDFs to an asset in Netilion Library
	Execute function.
Ť	Delete

1.3 Acronyms used

Acronyms	Explanation
DTM	Device Type Manager
FCC	Federal Communications Commission

Acronyms	Explanation
FDI	Field Device Integration
HF	High frequency [RF = radio frequency]
IODD	Input Output Data Definition
MSD	Menu Structure Description
SD	Secure Digital
WWAN	Wireless Wide-Area Network

1.4 Documentation

For an overview of the scope of the associated Technical Documentation, refer to the following:

- *Device Viewer* (www.endress.com/deviceviewer): Enter the serial number from the nameplate
- *Endress+Hauser Operations app*: Enter serial number from nameplate or scan matrix code on nameplate.

Field Xpert SMT70

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- Technical Information TI01342S
- Operating Instructions BA01709S

1.5 Registered trademarks

Windows 10 IoT Enterprise[®] is a registered trademark of Microsoft Corporation, Redmond, Washington, USA.

Intel[®] Core[™] is a registered trademark of Intel Corporation, Santa Clara, USA.

Durabook is a registered trademark of Twinhead International Corp., Taiwan.

FOUNDATIONTM Fieldbus is the trademark of the FieldComm Group, Austin, TX 78759, USA.

HART[®], WirelessHART[®] is the registered trademark of the FieldComm Group, Austin, TX 78759, USA.

PROFIBUS® is a registered trademark of the PROFIBUS User Organization, Karlsruhe/Germany.

PROFINET® is a registered trademark of the PROFIBUS User Organization (PNO), Karlsruhe/Germany

Modbus is the registered trademark of Modicon, Incorporated.

IO-Link® is a registered trademark of the IO-Link Community c/o PROFIBUS User Organization, (PNO) Karlsruhe/Germany - www.io-link.com

All other brand and product names are trademarks or registered trademarks of the companies and organizations in question.

2 Basic safety instructions

The Operating Instructions supplied with the device and containing the safety instructions of the tablet PC manufacturer must be observed.

2.1 Requirements for the personnel

The personnel for installation, commissioning, diagnostics and maintenance must fulfill the following requirements:

- Trained, qualified specialists must have a relevant qualification for this specific function and task.
- Are authorized by the plant owner/operator.
- Are familiar with federal/national regulations.
- Before starting work, read and understand the instructions in the manual and supplementary documentation as well as the certificates (depending on the application).
- ► Follow instructions and comply with basic conditions.

The operating personnel must fulfill the following requirements:

- Are instructed and authorized according to the requirements of the task by the facility's owner-operator.
- ► Follow the instructions in this manual.

2.2 Intended use

The tablet PC for device configuration enables mobile plant asset management in hazardous and non-hazardous areas. It is suitable for commissioning and maintenance staff to manage field instruments with a digital communication interface and to record progress. This tablet PC is designed as a complete solution and is an easy-to-use, touch-enabled tool which can be used to manage field instruments during their entire life cycle. It provides extensive, preinstalled driver libraries and offers access to the "Industrial Internet of Things" as well as to information and documentation during the entire life cycle of the device. The tablet PC offers a modern software user interface and the option of online updates based on a secure Microsoft Windows 10 multi-functional environment.

2.3 Workplace safety

When working on and with the device:

► Wear the required personal protective equipment as per national regulations.

2.4 Operational safety

Damage to the device!

- Operate the device in proper technical condition and fail-safe condition only.
- ► The operator is responsible for the interference-free operation of the device.

Modifications to the device

Unauthorized modifications to the device are not permitted and can lead to unforeseeable dangers!

► If modifications are nevertheless required, consult with the manufacturer.

Repair

To ensure continued operational safety and reliability:

- ► Carry out repairs on the device only if they are expressly permitted.
- Observe federal/national regulations pertaining to the repair of an electrical device.
- ▶ Use only original spare parts and accessories.

2.5 Product safety

This measuring device is designed in accordance with good engineering practice to meet stateof-the-art safety requirements, has been tested, and left the factory in a condition in which it is safe to operate.

It meets general safety standards and legal requirements. It also complies with the EU directives listed in the device-specific EU Declaration of Conformity. The manufacturer confirms this by affixing the CE mark to the device.

2.6 IT security

The manufacturer warranty is valid only if the product is installed and used as described in the Operating Instructions. The product is equipped with security mechanisms to protect it against any inadvertent changes to the settings.

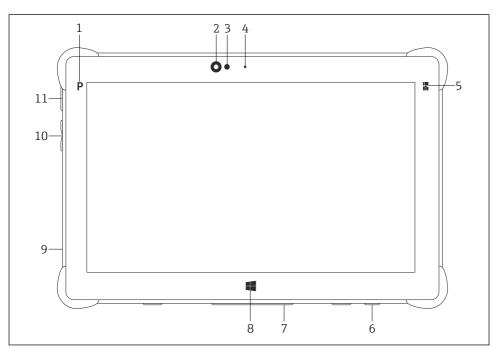
IT security measures, which provide additional protection for the product and associated data transfer, must be implemented by the operators themselves in line with their security standards.

3 Product description

With an ultra-compact form factor, the tablet PC meets the most demanding requirements, such as ingress protection (IP65) and shock resistance (4-foot drop-test and MIL-STD 810G). The additional screen protector offers complete protection in harsh working environments. The tablet PC's good ergonomic features also protect workers' health, keeping physical strain to a minimum.

With the increasing popularity of 4G/LTE connectivity in hazardous areas, the tablet PC ensures swift and seamless access to data. However, in situations where only a wireless local area network (WLAN) is available or not even a WLAN, the optional docking station with an Ethernet interface gives the tablet PC the necessary flexibility to link into existing network infrastructures. In addition, the latest Bluetooth standards are also supported.

After use in the field, the tablet PC can be used as an office PC with the optional office docking station, allowing the tablet to be seamlessly integrated into the office and business networks.

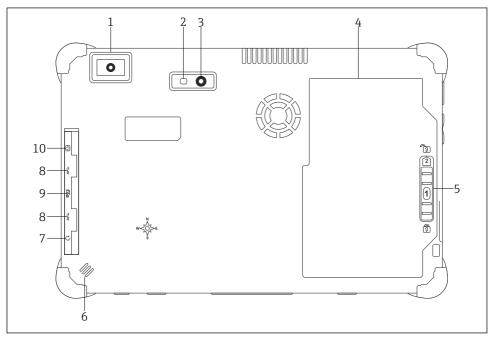


I Front view of tablet PC

- 1 Program button
- 2 Front camera
- 3 Ambient light sensor
- 4 Microphone
- 5 Function key
- 6 DC socket (underside)
- 7 Dock connector (underside)
- 8 Windows button
- 9 Slot for Kensington lock (left side)
- 10 Volume buttons (left side)
- 11 On/off button (left side)

Component	Description
Program button	Go to user-defined program
Front camera	For video recordings (e.g. at video conferences)
Ambient light sensor	Measures the current ambient lighting conditions
Microphone	To record ambient sounds
Function key	The key function can be assigned via the "Quick Menu"
DC socket	For connecting the power adapter

Component	Description
Dock connector	For connecting the tablet PC to a docking station
Windows button	Launch the Windows start screen
Slot for Kensington lock	For connecting a Kensington-compatible security lock
Volume buttons	For setting the volume
On/off button	For switching the tablet PC on or off



- 2 Rear view of tablet PC
- 1 Barcode scanner
- 2 Camera LED flash
- 3 Camera
- 4 Battery compartment
- 5 Button to unlock the battery compartment
- 6 Loudspeaker
- 7 Combined audio jack
- 8 2 x USB 3.0
- 9 Memory card slot for Micro SD memory cards
- 10 SIM card slot

Component	Description
Barcode scanner	For scanning barcodes.
Camera LED flash	For additional lighting in poor light.
Camera	For taking pictures.
Battery compartment	Contains the battery.
Button to unlock the battery compartment	Press down the button and hold to unlock the battery compartment.
Loudspeaker	For sound
SIM card slot	For inserting a SIM card for WWAN (LTE+GPS).
2 x USB 3.0	 For connecting USB 3.0 peripheral devices. WARNING Use of USB connection in hazardous area. Explosion possible. In the hazardous area, always use an Ex tablet with the MACTek VIATOR Bluetooth HART modem or the FieldPort SFP50.
Memory card slot	For inserting Micro SD memory cards, and SD, SDXC, SDHC memory cards using an adapter.
Combined audio jack	For connecting headphones, external loudspeakers or a microphone.

3.1 Field of application

The tablet PC for device configuration enables mobile plant asset management in hazardous and non-hazardous areas. It is suitable for commissioning and maintenance staff to manage field instruments with a digital communication interface and to record progress. This tablet PC is designed as a complete solution and is an easy-to-use, touch-enabled tool which can be used to manage field instruments during their entire life cycle. It provides pre-installed driver libraries and offers access to the "Industrial Internet of Things" as well as to information and documentation during the entire life cycle of the device. The tablet PC offers a modern software user interface and the option of online updates based on a secure Microsoft Windows 10 multi-functional environment.

3.2 Licensing model

The Field Xpert software is already installed on the tablet PC upon delivery.

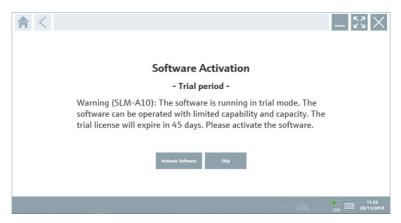
You must first activate the software in order to use it for its intended purpose. A user account is required in the Endress+Hauser software portal for this purpose.



Endress+Hauser software portal: https://www.software-products.endress.com/

Activating the Field Xpert software

- 1. Tap the **Field Xpert** shortcut on the start screen of the tablet PC.
 - └ If the license has not yet been activated, the page for activating the software opens.



2. Tap Activate Software.

└ The following page is displayed:

★ <		$ \frac{1}{2}$ \times \times
	ite the software you need access to the Software Portal. Il in your credentials or register to get a new account.	
E-mail address		
Password	have forgotten my password	
	Activate Create Account Cancel	
		11:33 35% 28/11/2018

- 3. Enter **E-mail address** and **Password** and tap **Activate**.
 - A dialog box with the message "The application has been activated successfully." opens.
- 4. Tap **Show license**.
 - ← A dialog box with information on the license opens.

5. Tap Close.

← The start screen of the Field Xpert software opens.

4 Incoming acceptance and product identification

4.1 Incoming acceptance

Visual inspection

- Check the packaging for visible damage arising from transportation
- Open the packaging carefully
- Check the contents for visible damage
- Check that the delivery is complete and nothing is missing
- Retain all the accompanying documents

The device may not be put into operation if the contents are found to be damaged beforehand. In this case, please contact your Endress+Hauser Sales Center: www.addresses.endress.com

Return the device to Endress+Hauser in the original packaging where possible.

Scope of delivery

- Field Xpert SMT70 tablet PC with handle
- AC charger (100 to 240 V_{AC}, 1.5 A, 50 to 60 Hz) with connecting cable as per order
- Software and interfaces/modem as per order
- Operating Instructions with safety instructions from Ecom

4.2 Product identification

4.2.1 Nameplate



- 1 Endress+Hauser software ID
- 2 Endress+Hauser product name
- 3 Endress+Hauser serial number
- 4 Manufacturer nameplate
- 5 Manufacturer model number
- 6 Manufacturer technical information
- 7 Manufacturer serial number

4.2.2 Manufacturer's address

Ecom Instruments GmbH is responsible for the tablet hardware and produces it exclusively for Endress+Hauser.

Hardware

Ecom Instruments GmbH

Industriestraße 2

97959 Assamstadt

Germany

www.ecom-ex.com

Software

-

Endress+Hauser Process Solutions AG Christoph Merian-Ring 12 4153 Reinach Switzerland www.endress.com

4.3 Storage and transport

Always use the original packaging when transporting the product.

4.3.1 Storage temperature

-20 to 60 °C (-4 to 140 °F)

5 Installation

5.1 System requirements

The Field Xpert software is already installed on the tablet PC upon delivery. The software must be activated.



Licensing model $\rightarrow \square 14$

5.2 Updating the software



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Software update service

The inclusive maintenance period starts with the creation of the license and ends automatically after one year.

Software updates can also be loaded at a later stage if the software release has been published within a valid, active maintenance period.

To search for updates, the tablet PC will need to be connected to the Internet.

- 1. Tap the 💽 icon on the Field Xpert software start screen.
 - └ The "License" page is displayed.

- 2. Tap the **Update** tab.
 - └ The following page is displayed:

License Update EUL	A About	- ² ² ²
	DTMs/Drivers Update	
	Automatic DTM update function is available. DTMs will be downloaded in and if possible, the DTMs will be installed silently.	the background
	Last check for update	19.07.2024 16:51
	Check for update	
	Application Software Update	
	Last check for update	19.07.2024 16:51
	Field Xpert software update service (maintenance period) will expire on	18.01.2025 23:59
	Check for update	
		(¥) № ○☆ /m □

3. In "Application Software Update" tap Check for updates.

└ The Field Xpert software starts searching for updates.

5.3 Removing the software

NOTICE

Uninstalling the Field Xpert software.

Field Xpert can no longer be used for its intended purpose.

• Do **not** uninstall the Field Xpert software from the tablet PC.

6 Operation

Avoid damage to the housing and components:

- Always place the device on a stable surface.
- Do not cover the ventilation opening, or block it by other objects.
- Keep the device away from liquids.
- ► Do not expose the device to direct sunshine or very dusty conditions.
- Do not expose the device to excess heat or humidity.

6.1 Status indicators

The status indicators on the interface of the tablet PC are lit as soon as the corresponding functions are active.



3 Status indicator

Symbol	Meaning	Description
	Power	The LED is lit green when the system is in operation. The LED flashes when the system is in sleep mode.
((_T))	Wireless communication	Indicates the status of wireless communication (WLAN, WWAN or Bluetooth). The LED is lit blue if at least one wireless communication option is active. The "Quick Menu" application must be installed to be able to display the status for wireless communication.
4	Battery	Indicates the battery charge state: • Green, battery is fully charged • Amber, battery is charging • Flashing amber, error while charging • Red, battery less than 10 % charged • Off, battery is empty

6.2 Shutting down the tablet PC

Make sure you shut down the tablet PC properly, as this is the only way to avoid losing unsaved data.

Tap the Windows icon → ⓓ → Shut down.

The tablet PC shuts down.

Do not disconnect the power source until the tablet PC is switched off completely.

6.3 Switching off the tablet PC

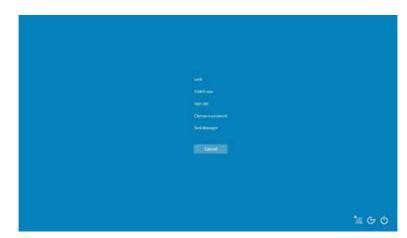
▶ Press and hold the 🕁 button until the power LED flashes.

The tablet PC is in sleep mode.

6.4 Security screen

If the tablet PC is used without an external keyboard, the Ctrl+Alt+Del key combination is replaced by the key combination of simultaneously pressing the **()** and **()** keys.

- 1. Press the 🕐 and 📲 keys simultaneously.
 - └ The tablet PC switches to the Windows security screen.



2. Select an action.

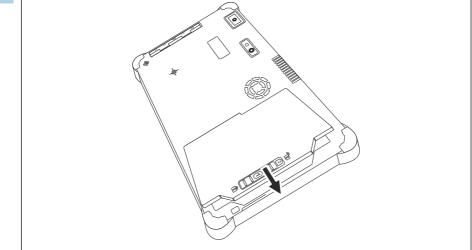
Possible actions:

- Lock the device
- Change to another user
- Log out
- Change the password
- Open Task Manager
- Shut down or restart the device

7 Commissioning

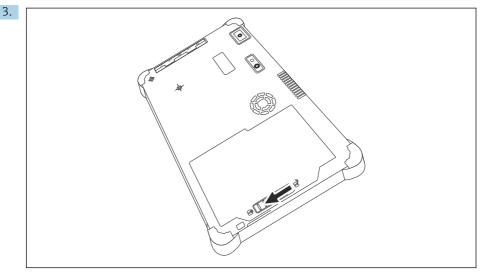
The tablet PC can be powered by the AC adapter or the lithium ion battery.

7.1 Inserting the battery1.



Insert the battery in the battery compartment.

2. Press down until the battery clicks into place.



Slide the battery lock into the "Locked" position. The battery is inserted.

Parameters and the setters and the setters and the setters are setter as a set of the set of th

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7.2 Charging the battery

Due to transport safety regulations, the lithium ion battery is not fully charged when purchased.

- The battery must be inserted.
 Connect the AC adapter to the DC socket of the tablet PC.
- 2. Connect the AC adapter to the power cable.
- 3. Connect the power cable to a power outlet.

7.3 Switching on the tablet PC

▶ Press and hold the 🕁 button until the power LED is lit.

The tablet PC starts.

7.4 Connecting the AC adapter

The AC adapter powers the tablet PC and charges the battery.

When using the AC adapter:

Place the device sufficiently close to a power outlet that the power cable can still reach the outlet.

Only operate the device with the type of power source indicated on the device nameplate.

Disconnect the AC adapter from the power outlet if the device will not be used for an extended period.

- 1. Connect the AC adapter to the DC socket of the tablet PC.
- 2. Connect the AC adapter to the power cable.
- 3. Connect the power cable to a power outlet.
- The tablet PC may only be used with the corresponding AC adapter.

If the tablet PC is connected to a socket and the battery is inserted, the tablet PC is powered via the socket.

8 Description of Field Xpert software

8.1 "Connection" start screen

- ▶ Tap the **Field Xpert** shortcut on the start screen of the tablet PC.
 - └ The Field Xpert software is started. The start screen is displayed:

			12 	3
Connection:				
Automatic Connect to HART and IO- Link device automatically.	Assistant Connect to device step-by- step	Wireless Connect to Endress+Hauser Blattooth and WLAN device		—4
Link derive addimatically	arey 		RN ○ ☆ 標調	-5
	8		 7 6	

- E 4 Example of start screen
- 1 Call up menu page
- 2 Call up information page
- 3 Header
- 4 Wizards to establish connection to the field device
- 5 Footer/Status bar
- 6 Open keypad
- 7 Access other functions, depending on the tablet PC version
- 8 Open the "Event Log" page

8.2 Menu pages

- ▶ Tap the ≡ icon in the header on the start screen.
 - ← The following page is displayed:

1 2	2	3 					
合。	DTM Catalog Event Log Fav	orites Repo	rts Firmware Settings				\times
kon	DTM Device Type	Version	Manufacturer	Date	Protocol	State	
æ	ITEMP / TMT82 / HART / FW 1.02.zz / Dev.Rev. 03	1.11.480.5368	Endress+Hauser	2019-08-13	HART, CDI	ок	^
æ	ITEMP / TMT84 / PA / PW 1.01.zz / Dev.Rev. 2	1.5.153.348	Endress+Hauser	2015-10-21	Profibus DP/V1	ок	
æ	ITEMP / TMT84 / PA / V1.0	1.5.155.349	Endress+Hauser	2016-05-11	Profibus DP/V1	ок	
æ	ITEMP / TMT85 / FF / FW 2.00.zz / Dev.Rev. 2	1.6.55.40	Endress+Hauser	2017-03-31	Fieldbus FF H1	ок	
æ	ITEMP / TMT85 / FF / V1.00.xx / DevRev1	1.6.55.40	Endress+Hauser	2017-03-31	Fieldbus FF H1	ок	
æ	ITEMP / TMT86 / PNA / FW 01.00.zz / Dev.Rev. 01	01.01.01	Endress+Hauser	2023-11-14	ProfiNet IO	ок	
0	ITEMP / TMT86 / PNA-CDIS / FW 01.00.zz / Dev.Rev. 01	1.1.1.10	Endress+Hauser	2023-05-24	CDI	ок	
æ	Level Profile DTM	1.5.67.11	Endress+Hauser	2020-01-23	Profibus DP/V1	ок	
æ	Levelflex / FMP 2xx / V2.0 2.1	1.4.188.39	Endress+Hauser	2017-03-31	HART	ок	
œ	Levelflex / FMP 5x / HART / FW 1.01.22 / Dev.Rev. 2	1.10.0.2380	Endress+Hauser	2022-03-14	HART, CDI	ок	
@	Levelflex / FMP 5x / HART / FW 1.02.zz / Dev.Rev. 3	1.10.1.2375	Endress+Hauser	2022-03-14	HART, CDI	ок	
8	Levelflex / FMP 5x / HART / FW 1.03.zz / Dev.Rev. 4	1.10.1.2370	Endress+Hauser	2022-03-14	HART, CDI	ок	
æ	Levelflex / FMP 5x / PA / FW 1.00.zz / Dev.Rev. 1	1.11.0.1015	Endress+Hauser	2019-10-14	CDI, Profibus DP/V1	ок	
lotal: 4074					Activate	Windows	C
					(#) N	10 〇 ☆ 👘	
			7			6	5
			,			0)

☑ 5 Example of menu page

- 1 Open the "Connection" start screen
- 2 Back to previous page
- 3 Other menu pages
- 4 Footer/Status bar
- 5 Open keypad
- 6 Access other functions, depending on the tablet PC version
- 7 Open the "Event Log" page

Detailed information on menu pages: $\rightarrow \square 42$

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8.3 Information pages

- ▶ Tap the ⑦ icon in the header on the start screen.
 - └ The following page is displayed:

1 2	3	
License Update	EULA About	$ \lesssim \times$
	Seftware License Management Product – Friddizer 97100 Version 1.06.05 Serial number W1002859004	
	Software ID DVVAL-RZZKV-ATSRU-F63F8-4D7ZN Licensee Max.Muster / Endress+Hauser	
	License usage Perpetual	
	Usage period This product is licensed.	
	Maintenance FieldCare SFE300 software update service (maintenance period) will expire on 1/18/2025 11:59 PM.	
	Renew License Return License	
	Software License Configuration	
	Search for remote licences.	
		(¥) № △ ☆ (m) → 4
·	7	6 5

- 6 Example of information page
- 1 Open the "Connection" start screen
- 2 Back to previous page
- 3 Additional information pages
- 4 Footer/Status bar
- 5 Open keypad
- 6 Access other functions, depending on the tablet PC version
- 7 Open the "Event Log" page

Detailed information on information pages: $\rightarrow \implies 49$

9 Installing the communication drivers and device drivers

All required communication drivers and device drivers must be available in the Field Xpert software to enable communication between the tablet PC and the field device. Depending on the communication protocol and the field device, these drivers are available as DTM, FDI or IODD.

9.1 DTM

If you start the Field Xpert software and the tablet PC is connected to the Internet, the software automatically searches for new DTMs. New DTMs are downloaded to the tablet PC and installed automatically.



You must download FDIs manually and install them on the tablet PC using the FDI Package Manager $\rightarrow \cong 28$.

You must download IODDs manually and install them on the tablet PC using the IODD DTM Configurator $\rightarrow \cong$ 29.

Open the DTM catalog

- ► Tap the icon in the header on the start screen of the Field Xpert software.
 - └ The "DTM Catalog" page is displayed:

lcon	T DTM Device Type	Version	Manufacturer T	Date	Protocol T	State
8	ITEMP / TMT82 / HART / FW 1.02.22 / Dev.Rev. 03	1.11.480.5368	Endress+Hauser	2019-08-13	HART, CDI	ок
80	ITEMP / TMT84 / PA / PW 1.01.22 / Dev.Rev. 2	1.5.153.348	Endress+Hauser	2015-10-21	Profibus DP/V1	ок
80	(TEMP / TMT84 / PA / V1.0	1.5.155.349	Endress+Hauser	2016-05-11	Profibus DP/V1	ок
80	ITEMP / TMT85 / FF / FW 2.00.zz / Dex.Rev. 2	1.6.55.40	Endress+Hauser	2017-03-31	Fieldbus FF H1	ок
æ	ITEMP / TMT85 / FF / V1.00.xx / DevRev1	1.6.55.40	Endress+Hauser	2017-03-31	Fieldbus FF H1	ок
æ	ITEMP / TMT86 / PNA / FW 01.00.zz / Dev Rev. 01	01.01.01	Endress+Hauser	2023-11-14	ProfiNet ID	ОK
æ	ITEMP / TMT86 / PNA-CDIS / FW 01.00.zz / Dev.Rev. 01	1.1.1.10	Endress+Hauser	2023-05-24	CDI	ок
æ	Level Profile DTM	1.5.67.11	Endress+Hauser	2020-01-23	Profibus DP/V1	ок
æ	Levelflex / FMP 2xx / V2.0 2.1	1.4.188.39	Endress+Hauser	2017-03-31	HART	ок
800	Levelflex / FMP 5x / HART / FW 1.01.zz / Dev.Rev. 2	1.10.0.2380	Endress+Hauser	2022-03-14	HART, CDI	ок
æ	Levelflex / FMP 5x / HART / FW 1.02.22 / Dev.Rev. 3	1.10.1.2375	Endress+Hauser	2022-03-14	HART, CDI	ок
89	Levelflex / FMP 5x / HART / FW 1.03.zz / Dev.Rev. 4	1.10.1.2370	Endress+Hauser	2022-03-14	HART, CDI	ок
8	Levelflex / FMP 5x / PA / FW 1.00.zz / Dev.Rev. 1	1.11.0.1015	Endress+Hauser	2019-10-14	CDI, Profibus DP/V1	ок
ak 4074						Windows FDI

Updating the DTM catalog

- ► Tap the 🖸 icon on the "DTM Catalog" page.
 - └ The Field Xpert software searches for drivers that have recently been installed on the tablet PC.

The "DTM catalog refresh is running" message is displayed.

A blue progress bar and rotating circle in the footer indicate the progress. Updating the DTM catalog can take several minutes.

i

You can use the "Update" page to search for new DTMs on the server. $\Rightarrow \cong 50$

Start the FDI Package Manager from the Field Xpert software

▶ On the "DTM Catalog" page, tap the 🔤 icon.

The offline view of the device driver opens

- Tap on the line with the desired device driver.
 - └ The offline view of the device driver is displayed.



This function is only possible if the device driver supports the offline view.

9.2 FDI – FDI Package Manager

Requirements

The required drivers have been downloaded to the tablet PC.

For Endress+Hauser field devices, you can download the device drivers either from the relevant product page or via the Endress+Hauser software portal. You will need to register for the software portal.

Software portal: https://www.software-products.endress.com

- 1. Tap the **FDI Package Manager** shortcut on the start screen of the tablet PC.
 - ← An overview of all the FDI files already installed on the tablet PC is displayed.

FDI Package Manager	Endress+Hauser 🖪
Catalog Add	
Şearch	<u>୍</u>
iTEMP TMT86, Endress+Hauser, Profinet 01.01.01, 0x11, 0xa3ff	
266PDP, ABB, HART 02.00.01, 0x1a, 0x1a07	
AWT210, ABB, HART 01.00.01, 0x1a, 0x1a22	
AWT420, ABB, HART 01.00.01, 0x1a, 0x1a35	
AWT420, ABB, HART 02.01.00, 0x1a, 0x1a35	••
FCXxxx, ABB, HART 01.04.01, 0x1a, 0x1aa0	
Copyright © Endress+Hauser About	

- 2. Tap **Add** in the header.
 - ← The "Add" page is displayed.

FDI Package Manager	Endress+Hauser
Catalog Add	
	Drop files or Select files
	biophies of Sections
Copyright © Endress+Hauser About	

3. Tap **Drop files or Select files** and select the FDI file.

The FDI file is automatically installed on the tablet PC.
 The new driver is displayed on the "Catalog" page.
 In the Field Xpert software, the new driver is displayed on the "DTM Catalog" page after you have updated the DTM catalog. → 🗎 27

9.3 IODD – IODD DTM Configurator

Requirements

The required drivers have been downloaded to the tablet PC.

For Endress+Hauser field devices, you can download the device drivers either from the relevant product page or via the Endress+Hauser software portal. You will need to register for the software portal.

Software portal: https://www.software-products.endress.com

Alternatively, you can also download the device drivers via the "IODD DTM Configurator" using the "Add IODDs from IODDfinder" function of IODD server.

Tap the **IODD DTM Configurator** shortcut on the start screen of the tablet PC. The following view is displayed:

3	elect all				Installe	ed IODDs				
	Vendor	Device	Vendor	Device	File	Release	IO-Link revision	IODD file	CRC ^	Add IODD
-	- 17 12.21	10/101 104202			0100010000000	C Sections	20072522226			Add IODD collection (Folder)
ш	Endress+Hauser	Liquiphant FTL3x	17	1024	V01.00.00	2018-12-18	1.1	EH-FTL3x-20181218-IODD1.1 xml	Ø	Add IODD collection (Zip)
	Endress+Hauser	Liquipoint FTW33	17	1280	V01.00.00	2019-02-22	1.1	EH-FTW33-20190222-IODD1.1.xml		Add IODDs from IODDfinder
	Endress+Hauser	Smartec CLD18	17	131329	V01.00.03	2021-07-09	1.1	EH-CLD18-20210709-IODD1.1 xml	0	
	Endress+Hauser	Liquitrend QMW43	17	1536	V01.00.00	2019-12-06	1.1	EH-QMW43-20191206-IODD1.1.xml	0	
	Endress+Hauser	Ceraphant PTx3x	17	1792	V01.00.02	2020-02-18	1.1	EH-PTx3x-20200218-IODD1.1.xml	0	Delete
	Endress+Hauser	Ceraphant PTx3x	17	1793	V01.00.03	2023-07-19	1.1	EH-PTx3x-2023071940DD1.1 xml	0	Refresh
	Endress+Hauser	THERM CompactLine TM311	17	196864	V01.00.03	2022-09-30	1.1	EH-TM311-20220930-IODD1.1 xml	0	
	Endress+Hauser	Cerabar PMx5x	17	2048	V01.00.01	2021-10-06	1.1	EH-PMx5x-20211006-IODD1.1.xml	0	
	Endress+Hauser	Deltapliot FMB50	17	2304	V01.00.01	2021-10-06	1.1	EH-FMB50-20211006-IODD1.1 xml	0	
	Endress+Hauser	Cerabar PMP23	17	256	V01.00.02	2017-10-23	1.1	EH-PMP23-20171023-IODD1.1.xml	0	
	Endress+Hauser	Cerabar PMP23	17	257	V01.00.04	2019-06-26	1.1	EH-PMP23-20190626-IODD1.1.xml	0	
	Endress+Hauser	Cerabar PMP23	17	258	V01.00.05	2023-08-10	1.1	EH-PMP23-20230810-IODD1.1.xml	0	
	Endress+Hauser	Cerabar PMx21	17	3841	V01.00.00	2023-08-10	1.1	EH-PMx21-20230810-IODD1.1.xml	0	
	Endress+Hauser	Liquipoint FTW23	17	512	V01.00.00	2017-10-19	1.1	EH-FTW23-20171019-IODD1.1.xml	0	Settings
	Endress+Hauser	Picomag	17	65792	V01.00.00	2017-11-30	1.1	EH-PICOMAG-20171130-IODD1.1.xml	0	About
	Endress+Hauser	Proman	17	65793	V01.01.02	2021-11-17	11	EH-PICOMAG-20211117-IODD1.1 xml	O	Close

2. Tap either Add IODD, Add IODD collection (Folder) or Add IODD collection (Zip).

3. Select the file (*.xml or *.zip) or folder.

└→ The file is automatically installed on the tablet PC. The new driver is displayed in the "Installed IODDs" table. In the Field Xpert software, the new driver is displayed on the "DTM Catalog" page after you have updated the DTM catalog. → 🗎 27

10 Operation

NOTICE

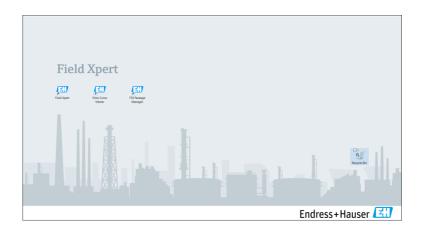
Operation with unsuitable objects.

Damage to screen.

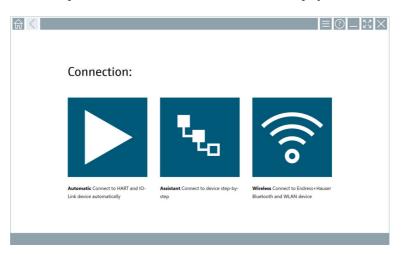
► Do not use pointed objects for the screen.

10.1 Starting the Field Xpert software

The user must accept the terms of use the first time the Field Xpert software is started.



- ▶ Tap the **Field Xpert** shortcut on the start screen of the tablet PC.
 - └ The Field Xpert software is started. The start screen is displayed:



- The Field Xpert software provides three different methods to establish a connection to the field device. The version that is possible depends on the protocol, the interface (modem/gateway) and the field device.
 - Detailed information on "Connection types, protocols and interfaces": $\rightarrow \ \ \textcircled{B}$ 32
 - Detailed information on "Establishing a connection": $\rightarrow \square 33$ to $\rightarrow \square 38$

10.2 Overview of connection types, protocols and interfaces

10.2.1 Overview of connection types

The Field Xpert software provides three different methods to establish a connection to the field device. The version that is possible depends on the protocol, the interface (modem/gateway) and the field device.

Connection type	Description	Protocols
	Automatically Connection to the field device (modem)/field device is established automatically.	 HART IO-Link Endress+Hauser service interfaces
۹.	Wizard You establish a connection to the interface (modem/gateway) and the field device step by step.	 HART PROFIBUS FOUNDATION Fieldbus Modbus IO-Link Endress+Hauser service interfaces
((ío	Wireless Select this option if you wish to establish a connection to an Endress+Hauser Bluetooth or wireless local area network field device.	BluetoothWLAN

10.2.2 Overview of protocols and interfaces depending on the connection type

"Automatic" connection

Protocol	Interface (Interface/modem)
HART	 Commubox FXA195 Viator Bluetooth IS modem Viator USB modem with PowerXpress FieldPort SFP50
IO-Link	FieldPort SFP20
Endress+Hauser service interfaces	Commubox FXA291 CDITXU10 V2 PCPCDI USB

"Wizard" connection

Protocol	Interface (interface, modem, gateway)		
HART	 Commubox FXA195 Viator Bluetooth IS modem Viator USB modem with PowerXpress FieldPort SFP50 Fieldgate SFG250 Memograph RSG45 Tank Scanner NXA820 FieldGate SWG50 Fieldgate SWG70 		
PROFIBUS	 Softing PROFlusb Softing PBpro USB FieldPort SFP50 with PROFIBUS license Fieldgate SFG500 		
PROFINET	PROFINET Comm DTM		
FOUNDATION Fieldbus	 NI USB FieldPort SFP50 with FOUNDATION Fieldbus license Softing FFusb 		
Modbus	Modbus serial		
IO-Link	FieldPort SFP20		
Endress+Hauser service interfaces	 Commubox FXA291 CDI Commubox FXA291 IPC, ISS, PCP Commubox FXA193 IPC, ISS TXU10 V2 CDI TXU10 V2 PCP TXU10 V1 PCP, CDI CDI USB CDI TCP/IP 		

"Wireless" connection

Protocol	Interface (radio signal)	
Bluetooth	Endress+Hauser field devices with Bluetooth function	
WLAN	Endress+Hauser WLAN field devices	

10.3 Establishing an "Automatic" connection

Requirements

- All of the required communication drivers and device drivers have been integrated into the Field Xpert software.
- The field device is connected to the appropriate interface of the tablet PC via an interface (modem).



Tap the 🕨 icon.

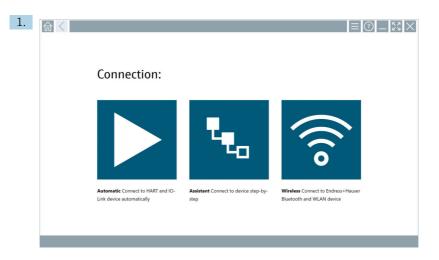
└ The Field Xpert software establishes a connection via the interface (modem) to the connected field device.

The page for the field device DTM is displayed.

10.4 Establishing a connection via "Wizard"

Requirements

- All of the required communication drivers and device drivers have been integrated into the Field Xpert software.
- The field device is connected to the appropriate interface of the tablet PC via an interface (modem/gateway).

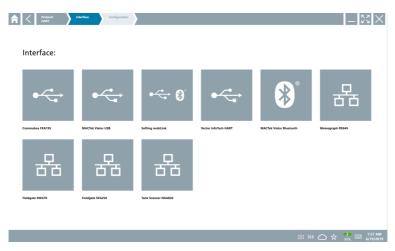


Tap the ⊾ icon.

← An overview of all the available protocols is displayed.

Reference Protocol	Interface Cenfigurat	den .				_ <u></u>
Protocol:						
HART	<u>PROFU</u> [®] BOUSD	<u>pççş</u> Did ğı	FOUNDATION	Modbus	😵 IO-Link	
HART Connect to HART devices point-to-point or via multidrop.	PROFIBUS Connect to PROFIBUS DP or PROFIBUS PA devices.	PROFINET Connect to PROFINET devices.	FOUNDATION Fieldbus Connect to FOUNDATION Fieldbus devices in bench mode or in a segment.	Modbus Connect to Modbus devices over serial.	IO-Link Connect to IC-Link devices.	
in a second s						
Endress + Hauser Interfaces Connect to devices using CDL ISS, IPC or PCP.					Activate	e Windows
					(H)	ka ⇔ ☆ '∰ 📼

- 2. Select a protocol.
 - ← An overview of all the supported interfaces (modems/gateways) is displayed.



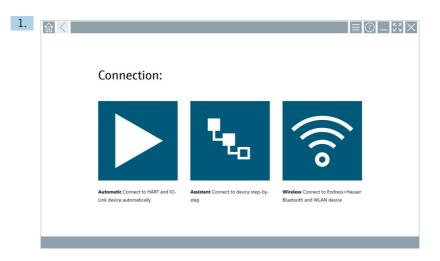
- 3. Select an interface.
 - └ The remaining steps depend on the interface selected. The Field Xpert software guides you through the necessary steps. If the following icon ≥ is displayed on one page, you must tap on it for the next step.
- 4. Where necessary, configure the interface (modem/gateway).
- 5. Where necessary, select the DTM.
- 6. Where necessary, select the field device DTM.

The page for the field device DTM is displayed.

10.5 Establishing a connection via "Wireless" Bluetooth

Requirements

All of the required communication drivers and device drivers have been integrated into the Field Xpert software.



Tap the 🛜 icon.

← A live list of all available Endress+Hauser Bluetooth and WLAN field devices is displayed.

命。			—	к» КУ
T	8 🔻 🔬 🛇 🗹	0	T	8
Device Status	Tag	Process Values	Signal Strength	Actions
0	M591_CM82		ę	
0	EH_Promass 300 500_1002000	Physical address (MAC): 00:07:05:11:afid0, Secured	ę	
0	2618_234_M01		(¢	
	DCM-FMR20	PV: 0.725 m	(¢	
0	Gamma Factory		(¢	
0	MCT 1 SB factory		(¢	
0	MTMT71_SB_admin		ê	
0	Picomag 7kb		(¢	
0	TMT72_DH		ŕ	
0	MFMR56 SB admin		(fr.	
~	MFEL62 SB factory	PV: bde_enum_forkcovered SV: 569.8 Hz	(Ē	
0	EH_Promag 300 500_0C19000	Physical address (MAC): 00:07:05:13:1e:3a, Secured	(f:	
Do you have	your WLAN device configured as a cl	ent in your network?	Click	ere to connect
Number of i	tems: 26			
			🚝 🖻 NI 🛆 🖒	7 78% 📼

You can filter by Bluetooth and WLAN field devices in the live list. Tapping the 🔢 icon switches the filter for Bluetooth field devices either on or off. Tapping the 💿 icon switches the filter for WLAN field devices either on or off.

- 2. Tap the \triangleright icon next to the field device that is to be configured.
 - └ The login page of the field device is displayed.

) >	K 7 K 3	\times
 ☆ > 	Lier name Passeod Passeod Codestination Code	Activate M		↓ SYM	
					<pre>%</pre>

3. Enter the User Name (admin) and Password and tap Login.

The page of the field device DTM (default) or the field device MSD of the field device is displayed.

The initial password corresponds to the serial number of the field device.

Contact Endress+Hauser Service for the reset code.

10.6 Establishing a connection via "Wireless" local area network

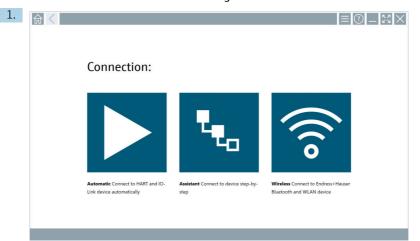
Requirements

All of the required communication drivers and device drivers have been integrated into the Field Xpert software.



-

If the WLAN field device is already integrated into the WLAN network as a client, you can access the WLAN field device directly. $\rightarrow \cong 41$



Procedure if WLAN field device is not integrated into the WLAN network as a client

Tap the 🛜 icon.

╘╼ A live list of all available Endress+Hauser Bluetooth and WLAN field devices is displayed.

)		<u>_ دیم</u> >
T 😣 🔻 🛧 💠		Y 8
ice Tag	Process Values	Signal Actions
M591_CM82		\$ \
EH_Promass 300 500_100	000 Physical address (MAC): 00:07:05:11:ab:00, Secured	>
2618_234_M01		<u> </u>
CM-FMR20	PV: 0.725 m	<u> </u>
Gamma Factory		<u></u>
MCT 1 SB factory		*
MTMT71_S8_admin		*
Picomag 7kb		
1 тмт72_DH		The second se
MFMR56 SB admin		\$\begin{aligned} \$\ begin{aligned} \$\ begi
MFEL62 SB factory	PV: bde_enum_forkcovered SV: 569.8 Hz	*
EH_Promag 300 500_0C15	000 Physical address (MAC): 00:07:05:13:1e:3a, Secured	Ref. 1
ou have your WLAN device configure	as a client in your network?	Click here to connect
iber of items: 26		

You can filter by Bluetooth and WLAN field devices in the live list. Tapping the 🔝 icon switches the filter for Bluetooth field devices either on or off. Tapping the 💿 icon switches the filter for WLAN field devices either on or off.

- 2. Tap the icon next to the field device you wish to configure.
 - ← The page for the WLAN connection to the field device is displayed.

Connect to WLAN dev	Are Configure CountOTM Configure WUAN device	-
Conner	t to WLAN device	
Device name	BI_Premass 300 500_1022000	
Password		
	Context	
	- 	

The initial password corresponds to the serial number of the field device.

- 3. Enter the **Password** and tap **Connect**.
 - └ The page for the configuration of the IP address is displayed.
- 4. Do not change the IP address leave it as is.
- 5. Tap the **b** icon.
 - └ The "Device DTM" page is displayed.
- 6. In the "Select DTM" section, select the desired DTM for the field device.

The page for the field device DTM is displayed.

Procedure if the WLAN field device is already integrated into the WLAN network as a client



Tap the 🛜 icon.

└ A live list of all available Endress+Hauser Bluetooth and WLAN field devices is displayed.

ਹੇ ਾ	\leq		يري
	8 🔻 🔬 🗢 🔽	0	T O
rice tus	Tag	Process Values	Signal Acti
0	M591_CM82		\$ •
	EH_Promass 300 500_1002000	Physical address (MAC): 00:07:05:11:afs00, Secured	Ref 1
0	2618_234_M01		\$
~	DCM-FMR20	PV: 0.725 m	\$
D	Gamma Factory		<u></u>
0	MCT 1 SB factory		<u> </u>
0	MTMT71_SB_admin		\$
D	Picomag 7kb		<u></u>
D	TMT72_DH		<u></u>
0	MFMR56 SB admin		<u></u>
~	MFEL62 SB factory	PV: bde_enum_forkcovered SV: 569.8 Hz	?
0	EH_Promag 300 500_0C19000	Physical address (MAC): 00:07:05:13:1e:3a, Secured	<u></u>
ou hav	e your WLAN device configured as a c	ent in your network?	Click here to o
iber of	items: 26		

- 2. Select the WLAN field device to which the connection should be established.
- 3. Tap **Click here to connect** under the list.
- 4. Enter the IP address of the field device.
- 5. Tap the ▶ icon.
 - └ The "Device DTM" page is displayed.

The page for the field device DTM is displayed.

10.7 Menu pages

10.7.1 DTM catalog

- ▶ Tap the ≡ icon in the header on the start screen.
 - └ The "DTM Catalog" page is displayed with an overview of all available DTMs, FDIs, and IODDs.

命 ·	DTM Catalog Event Log Fav	orites Repo	rts Firmware Settings			- KX ×
lcon	TM Device Type	Version	Manufacturer	Date	Protocol	State
89	ITEMP / TMT82 / HART / FW 1.02.zz / Dev.Rev. 03	1.11.480.5368	Endress+Hauser	2019-08-13	HART, CDI	ок
600	ITEMP / TMT84 / PA / FW 1.01.zz / Dev.Rev. 2	1.5.153.348	Endress+Hauser	2015-10-21	Profibus DP/V1	ак
æ	ITEMP / TMT84 / PA / V1.0	1.5.155.349	Endress+Hauser	2016-05-11	Profibus DP/V1	ок
89	ITEMP / TMT85 / FF / FW 2.00.zz / Dev.Rev. 2	1.6.55.40	Endress+Hauser	2017-03-31	Fieldbus FF H1	ок
æ	ITEMP / TMT85 / FF / V1.00.xx / DevRev1	1.6.55.40	Endress+Hauser	2017-03-31	Fieldbus FF H1	ок
æ	ITEMP / TMT86 / PNA / FW 01.00.zz / Dev.Rev. 01	01.01.01	Endress+Hauser	2023-11-14	ProfiNet IO	ок
89	ITEMP / TMT86 / PNA-CDIS / FW 01.00.zz / Dev.Rev. 01	1.1.1.10	Endress+Hauser	2023-05-24	CDI	ок
80	Level Profile DTM	1.5.67.11	Endress+Hauser	2020-01-23	Profibus DP/V1	ок
æ	Levelflex / FMP 2xx / V2.0 2.1	1.4.188.39	Endress+Hauser	2017-03-31	HART	ок
89	Levelflex / FMP 5x / HART / FW 1.01.zz / Dev.Rev. 2	1.10.0.2380	Endress+Hauser	2022-03-14	HART, CDI	ок
æ	Levelflex / FMP 5x / HART / FW 1.02.zz / Dev.Rev. 3	1.10.1.2375	Endress+Hauser	2022-03-14	HART, CDI	ок
89	Levelflex / FMP 5x / HART / FW 1.03.zz / Dev.Rev. 4	1.10.1.2370	Endress+Hauser	2022-03-14	HART, CDI	ок
60	Levelflex / FMP 5x / PA / FW 1.00.zz / Dev.Rev. 1	1.11.0.1015	Endress+Hauser	2019-10-14	CDI, Profibus DP/V1	ок
Total: 4074						FDI C
					(4) N) △ ☆ ⁴ 97%



Detailed information on the "DTM Catalog" page: $\rightarrow ~ \blacksquare~ 27$

10.7.2 Event log

- 1. Tap the icon in the header on the start screen.
 - ← The "DTM Catalog" page is displayed.

2. Tap the **Event Log** tab.

└ An overview of events is displayed.

f	· <	DTM Catalog	Event Log	Favorites	Reports	Firmware	Settings	– ^{K2} ×
Туре	Time		Event					
	6/26/2019 6/26/2019 6/26/2019 6/26/2019 6/26/2019 6/26/2019	3:13:14 PM 3:13:11 PM 9:59:10 AM	DTMs and dr Checking for Bluetooth ser	2019964.2, 13, 46, 07 mar ar yeb câk. Ye ye		duly attached to asset in	Metion Stary.	
Numb	er of items: 5							Clear
								💿 NØ 🔬 📩 👘 💷 12:10 PM

Alternatively, you can also tap in the gray area of the footer to open the "Event log". You can use the **Clear** button to delete the displayed events.

10.7.3 Favorites

1. Tap the icon in the header on the start screen.

└ The "DTM Catalog" page is displayed.

- 2. Tap the **Favorites** tab.
 - ← An overview of all favorites is displayed.

त <	DTM Catalog	Event Log	Favorites	Reports	Firmware	Settings			- K 7	\times
Name		Description							Actions	
Number of items: 0										+
							N Addian Stangl	A 100%	12:1 6/27	10 PM 7/2019

<table-of-contents> Alternatively, you can also tap the 🔀 icon in the footer to access the "Favorites" page.

10.7.4 Managing reports

- 1. Tap the icon in the header on the start screen.
 - └ The "DTM Catalog" page is displayed.

2. Tap the **Reports** tab.

← An overview is displayed with the "Manage saved device reports" folder.



3. Tap the "Manage saved device reports" folder.

└ The folder with all the saved device reports is displayed in Internet Explorer.

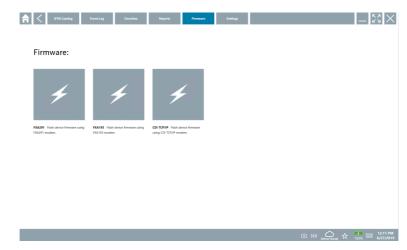
10.7.5 Firmware

You can use the "Firmware" page to flash field devices. The field device must be connected via one of the specified service interfaces for this purpose.

- 1. Tap the icon in the header on the start screen.
 - └ The "DTM Catalog" page is displayed.

2. Tap the **Firmware** tab.

← An overview of the possible service interfaces is displayed.



- 3. Tap on the service interface used.
- 4. Flash the field device in accordance with the instructions.

10.7.6 Settings

10.8 Settings

10.8.1 Language

- 1. Tap the \equiv icon in the header on the start screen.
 - └ The "DTM Catalog" page is displayed.

2. Tap the **Settings** tab.

← An overview of all the available languages is displayed.



- 3. Tap on the desired language.
 - └ A dialog box is displayed with a prompt.
- 4. Select **Yes** if you wish to change the language. Select **No** not to change the language.
 - └ If you select "Yes", the Field Xpert software is restarted. The selected language is active.

10.8.2 Connection

- 1. Tap the icon in the header on the start screen.
 - └ The "DTM Catalog" page is displayed.
- 2. Tap the **Settings** tab.
 - └ The "Language" page is displayed.

3. Tap the **Connectivity** tab.

 An overview of all connections to date and connections that have not been deleted is displayed.

Language Connectivity Netilion Bluetsoth	
Status Name Description	Actions Actions
Number of Items: 0	+
XX	■ ☆ ○ ミ 第

10.8.3 Netilion

- 1. Tap the icon in the header on the start screen.
 - └ The "DTM Catalog" page is displayed.
- 2. Tap the **Settings** tab.
 - └ The "Language" page is displayed.
- 3. Tap the **Netilion** tab.
 - └ The settings for the data storage are displayed.

Image: Connectivity Metilion Bluetouth	- K2
Data storage settings	
Vuse Netilion central data storage	
Vpload asset information when going online to device	
Upload created reports	
V Upload device data	
Password settings	
Save Netilion password permanently	
μ.	(≇ № 🛆 ☆ 📼

10.8.4 Bluetooth

- 1. Tap the \equiv icon in the header on the start screen.
 - └ The "DTM Catalog" page is displayed.
- 2. Tap the **Settings** tab.
 - └ The "Language" page is displayed.

3. Tap the **Bluetooth** tab.

└ The Bluetooth settings are displayed.

命く	Language	Connectivity	Netilion	Blactooth		£	$: \times$
	Blueto	ooth settings					
	🗸 Sav	e Password for all the	e Bluetooth devices				
	🗸 En	able Bluetooth Tunne					
					(#) N0		⁶ 97% 📖

10.9 Information pages

10.9.1 License

- ▶ Tap the ② icon in the header on the start screen.
 - └ The "License" page is displayed with information on the license.

⊨ < License	Update	EULA	About			- 5× ×
			Software Licens			
			Product	FieldCare SFE300		
			Version	1.04.00		
			Serial number	P1000324342		
			Software ID	ULBVS-PQ8XB-2U4J8-HSG7H-RBV4G		
			Licensee	Adrian Stangl / null		
			License usage	Perpetual		
			Usage period	This product is licensed.		
			Rene	w License Return License		
					~ ~ ~ ~ ~	1:01 PM
					◙ № 🛆 🛠	99% 6/27/2019

Renewing the license

- A maintenance contract extension must be ordered if the "Field Xpert SMT71" maintenance contract has expired.
 - To renew the license, the tablet PC must be connected to the Internet.

Renewing license for software version 1.05 and later

The license status is checked online when the Field Xpert software is started. If a license update is available for the customer, the license is updated automatically. The customer then receives notification.

Renewing license for software versions up to 1.04

On successful completion of "Field Xpert SMT71" maintenance contract extension order:

1. Tap the **License** tab.

2. Tap Activate License.

← The following page is displayed:

≜ <		- Ľ» ×
F	To activate the software you need access to the Software Portal. Please fill in your credentials or register to get a new account.	
P	Password	
	I have forgotten my password Activate Create Account Cancel	
	Nº 🝊 🕁	11:33 35% 28/11/2018

3. Enter **E-mail address** and **Password** and tap **Activate**.

4. Tap Activate License.

└ The license has been renewed.

10.9.2 Update

- 1. Tap the 🕐 icon in the header on the start screen.
 - └ The "License" page is displayed.
- 2. Tap the **Update** tab.
 - └ Information is displayed on the most recent updates. You can also search for new updates.

EUL License Update EUL	A About	-
	DTMs/Drivers Update	
	Automatic DTM update function is available, DTMs will be downloaded in the background and if possible, the DTMs will be installed silently.	
	Last check for update 19.07.2024 16:51	
	Check for update	
	Application Software Update	
	Last check for update 19.07.2024 16:51	
	Field Xpert software update service (maintenance period) will expire on 18.01.2025 23:59	
	Check for update	
	1	♥ N4 ○ ☆ ⁴ , 100 100 100 100 100 100 100 100 100 10

10.9.3 EULA

- 1. Tap the 🕐 icon in the header on the start screen.
 - └ The "License" page is displayed.
- 2. Tap the **EULA** tab.
 - ← A page is displayed with Endress+Hauser's business and licensing terms.

Image: Constraint of the state of						
Endress+Hauser Special License Terms and Conditions for software products to be installed and used on customers' premises (End User License Agreement)						
D1_SW_TC_VL9_en.DXT						
1. General						
1.1 There Special Licence Terms and Conditions for Software Products (hereinafter "Special Licence Terms") shall apply in addition to and form an: integrap appr of the General Terms and Conditions of Delivery and Service/Iprevinafter referred to as "GTC") eff						
The contracting Endress Hauser Sales Center InteriorAfter referred to as Jicessor ¹), In case of any discontractionable of Chesse Special License Terms and License Terms (License Terms and License Ter						
1.2 The Lation Agreement Societability is logicly generated behaviors and the acutioner (Javid Ball Stander), and shall shap produces one any inconsistent or conflicting previous in any plor agreement, representation or increases and acutions and acutions and acutions and the acutioner (Javid Ball Stander), and shall shap produces or any inconsistent or conflicting previous in any plor agreement, representation or increases and acutions acutions and acutions and the acutioner (Javid Ball Stander), and shall shap produces acutions and acutions a						
1.3 The Special License Terms further apply to any and all Updates or Upgrades of the Software Product that Licensor supplies, unless Licensor provides other License Terms.						
1.4 The Special License Terms do not apply to licensing of the following software classes: Software as a Service (Saa3), firmware (embedded software), third party trade software, public domain software and apps for mobile device.						
1.5 Licensor's Software Products may contain third party components. The License Terms shall incorporate the underlying and applicable terms and conditions concerning such third party software, including all restrictions and limitations on usage rights, conformant to Section "Third Party Software License".						
1.6 Licensee's general terms and conditions, in particular but not limited to the terms and conditions of purchase, shall not apply (even if Licensor has not explicitly objected to their applicability).						
2. Dafinitions						
2.1 "Activation" means the process of enabling the license rights for a particular Software Product. Activation requires product registration containing information about an entitlement and the License environment to generate license rights.						
2.2 /464-On Component' means a software element which is not stand alone usable. An Ad4-On Component is an optional extension of a Base Software or Ad4-On Driver. An Ad4-On Component may have a single and unique licence model; an Ad4-On Component may require Registration and Activation.						
2.3 "Add- On Driver" means a software element which is not stand alone usable. An Add- On Driver requires either Licensor's or thind party Base Application.						
2.4 'App for Mobile Device' is a Software Product installed on the user's mobile device such as a smartphone or similar hardware and which is provided to the Licensee.						
(光 N) O ☆ 續 圓						

10.9.4 Info

This page shows information about the current Field Xpert software such as imprint, source texts, version and the current release notes.

- 1. Tap the 🔃 icon in the header on the start screen.
 - └ The "License" page is displayed.
- 2. Tap the **About** tab.
 - ← An overview is displayed with information.

ť	Liener lighter EIX Annt K X
>	nprint. ndress Hasser
>	pen Source pen Source Software
>	iersion 68.65
>	ekansa holda aldd Sgort - 1.00.05 - What's new?

3. For more information on a topic, tap the > icon.

10.10 RFID

- 1. Connect the RFID reader to the tablet PC.
- 2. Tap the 🔤 icon in the footer of the Field Xpert software.
 - └ The "RFID TAG Editor" page is displayed.

			-
DEID TA	G Editor		
N(1) 01.00.0		ar	
Serial number:			
Manufacturer:	Endress+Hauser	>	
Short description			
Tag line 1:			
Tag line 2:			
Tag line 3:			
	Read tag Write tag		
	۵	№ 🛆 🕁	1:08 PM 99% 6/27/2019

- 3. Place the RFID tag on the RFID reader.
- 4. Tap Read tag.
 - └ The "Device Viewer" button is displayed.
- 5. Tap **Device Viewer** for serial number-specific device information and documentation.
 - └ The Device Viewer is opened in Internet Explorer.
- 6. Tap Write tag once you have changed the data.
 - └ The changes are written to the RFID tag.

11 Maintenance

11.1 Battery

Please note the following when using the battery:

- Charge and discharge the battery at room temperature
- The battery operating life depends on several factors:
 - Number of charge and discharge cycles
 - Ambient conditions
 - State of charge during storage
 - Demands placed on the battery
- Predominant battery usage will negatively affect the device performance
- Batteries can discharge outside the device



The deterioration in performance can increase with the battery operating life due to the stress from daily charging and discharging.

Li-ion batteries are usually replaced after 300 to 500 charge cycles (complete charge/ discharge cycles) or if the battery capacity has reached 70 to 80 %.

The actual number of cycles varies depending on the pattern of use, temperature, age and other factors.

To avoid permanent degradation of the battery capacity due to self-discharging, the batteries must never be discharged to under 5 %.

WARNING

Dropping, crushing or any other improper handling of the battery

can cause a fire or chemical burns.

• Always use the battery properly.

NOTICE

The battery cannot be charged if temperatures are too low or too high.

This prevents potential damage to the battery.

▶ Only charge the battery at a temperature of approximately 20 °C (68 °F).

ACAUTION

Damaged or leaking batteries

can cause personal injury.

► Handle the battery with utmost care.

If the battery overheats or there is a smell of burning during the charging process,

leave the area immediately.

Notify safety personnel immediately.

Please note the following when using the battery:

- Replace the battery if the operating time becomes shorter
- Do not place any objects or materials on the battery
- Keep the battery away from conductive or flammable materials

- Keep the battery out of the reach of children
- Only use original batteries
- Only charge the battery with original devices or original charging stations
- Keep the battery away from water
- Do not burn the battery
- Do not expose the battery to temperatures below 0 °C (32 °F) or above 46 °C (115 °F)

•

If the battery is exposed to extreme temperatures, 100 % battery capacity cannot be achieved. The capacity may be restored if the battery returns to a temperature range of approximately 20 $^{\circ}$ C (68 $^{\circ}$ F).

- Keep the ventilation free
- Charge the battery at a location with temperatures of approximately 20 °C (68 °F)
- Do not place the battery in a microwave
- Do not take the battery apart or touch it with a pointed object
- Do not remove the battery from the device with a sharp object

Batteries are Ex-certified in combination with the device. The use of batteries not listed on the certificate will invalidate the Ex-certification.

Battery energy conservation

- Windows 10 Creators Update
 - Improve battery life
 - Check battery drain
- Switch off wireless modules that you are not using
- Check and optimize settings of the wireless devices
- Reduce the brightness of the display
- Switch off all modules not being used in the service program, e.g. GPS, scanner, camera
- Turn on the screensaver
- Create a power plan according to Microsoft guidelines
- Configure power options according to Microsoft guidelines
- Configure sleep settings according to Microsoft guidelines

11.1.1 Replacing the battery

ADANGER

Incorrect replacement of the battery

can cause an explosion.

► Always replace the battery with an identical battery or an equivalent type of battery recommended by the manufacturer.

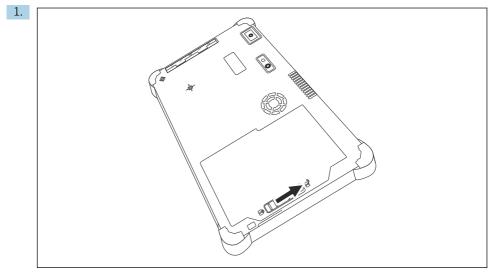


The battery capacity gradually diminishes over time, depending on how the battery is used. The battery can be replaced after 18 to 24 months.

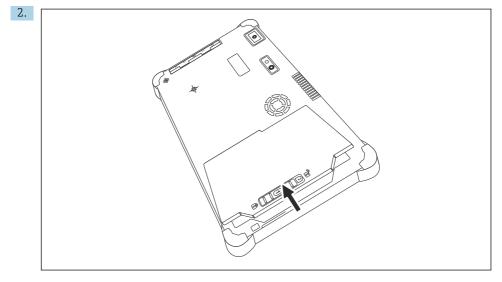
Dispose of used batteries in accordance with the manufacturer's instructions.

i

Removing the battery



Slide the battery lock into the "Unlocked" position.



Open the battery compartment and remove the battery.



For information on inserting the battery \rightarrow \cong 22

11.2 Cleaning

When cleaning the device:

Switch off the device correctly and disconnect the AC adapter.

Wipe the device with a clean, dry cloth.

Never use abrasive cleaning agents to clean the device.

12 Repair

12.1General information

NOTICE

Unauthorized repairs to the device

Damage to the device and/or voiding of the warranty/guarantee.

▶ The repair work may only be performed by Endress+Hauser. For repairs, always contact the Endress+Hauser sales organization: www.addresses.endress.com

12.2Spare parts



For spare parts currently available for the product, see online at: https://www.endress.com/deviceviewer (\rightarrow Enter serial number)

12.3 Return

The requirements for safe device return can vary depending on the device type and national legislation.

- 1. Refer to the web page for information: https://www.endress.com/support/return-material
 - └ Select the region.
- If returning the device, pack the device in such a way that it is reliably protected against 2. impact and external influences. The original packaging offers the best protection.

Disposal 12.4



If required by the Directive 2012/19/EU on waste electrical and electronic equipment (WEEE), the product is marked with the depicted symbol in order to minimize the disposal of WEEE as unsorted municipal waste. Do not dispose of products bearing this marking as unsorted municipal waste. Instead, return them to the manufacturer for disposal under the applicable conditions.

12.4.1 Battery disposal

This product contains a lithium-ion battery or a nickel-metal hydride battery. These batteries must be disposed of in the correct manner. Please contact your local environmental protection authority for information on recycling and disposal schemes in your country.

13 Accessories

The accessories currently available for the product can be selected at www.endress.com:

- 1. Select the product using the filters and search field.
- 2. Open the product page.
- 3. Select Spare parts & Accessories.

14 Technical data

For detailed information on the "technical data", see the Technical Information. \rightarrow 🗎 9

15 Appendix

15.1 Protecting mobile devices

These days mobile technology is an important part of modern business enterprises, since more and more of our data is stored on mobile devices. Furthermore, these devices are now just as powerful as conventional computers. As these mobile devices frequently leave the business premises, they need even more protection than desktop devices. Below you can find four quick tips to help you protect mobile devices and the information they contain.



+

Switch on password protection

Use a sufficiently complex password or a PIN.

Run security updates

All manufacturers release regular security updates to protect the device. This process is quick, easy and free. Under your settings, make sure that the updates are installed automatically. If the manufacturer does not plan to release any more updates for the device, the device must be replaced with an up-to-date version.

Run app and operating system updates

Update all installed applications and the operating system regularly with patches released by the software developers. These updates not only add new functions but all fix any security vulnerabilities that may have been detected. The Endress+Hauser software update function provides automatic notification of new updates. This requires Internet access. For staff it is important to know when the updates are available, how they are installed, and that this must be done as quickly as possible.

P Do not connect to unknown WLAN hotspots

The easiest precaution to take is to never connect to the Internet through unknown hotspots and to use the 3G or 4G cellular network instead. Via virtual private networks (VPNs), your data is encrypted before being transmitted over the Internet.

15.2 Federal Communication Commission (FCC)

This device has been tested and complies with the limit values for Class B digital devices in accordance with Part 15 of the FCC regulations. These limit values ensure adequate protection against electromagnetic interference when operating in residential areas. This device generates, uses and can emit radio frequency energy and can interfere with wireless communication if it is not installed and used as specified in the Operating Instructions. However, it is not possible to guarantee that interference will not occur in certain installations. If the device causes interference with radio and television reception - which can be determined by switching the device off and on again - it is the responsibility of the user to rectify the problem.

15.3 Canada, Industry Canada (IC) Notices / Canada, avis d'Industry Canada (IC)

This Class B digital apparatus complies with Canadian ICES-003 and RSS-210. Operation is subject to the following two conditions: (1) this device may not cause interference, and (2) this device must accept any interference, including interference that may cause undesired operation of the device.

Cet appareil numérique de classe B est conforme aux normes canadiennes ICES- 003 et RSS-210. Son fonctionnement est soumis aux deux conditions suivantes : (1) cet appareil ne doit pas causer d'interférence et (2) cet appareil doit accepter toute interférence, notamment les interférences qui peuvent affecter son fonctionnement.

15.3.1 Radio Frequency (RF) Exposure Information

The radiated output power of the Wireless Device is below the Industry Canada (IC) radio frequency exposure limits. The Wireless Device should be used in such a manner such that the potential for human contact during normal operation is minimized. This device has been evaluated for and shown compliant with the IC Specific Absorption Rate ("SAR") limits when installed in specific host products operated in portable exposure conditions.

Informations concernant l'exposition aux fréquences radio (RF) La puissance de sortie émise par l'appareil de sans fil est inférieure à la limite d'exposition aux fréquences radio d'Industry Canada (IC). Utilisez l'appareil de sans fil de façon à minimiser les contacts humains lors du fonctionnement normal. Ce périphérique a été évalué et démontré conforme aux limites SAR (Specific Absorption Rate – Taux d'absorption spécifique) d'IC lorsqu'il est installé dans des produits hôtes particuliers qui fonctionnent dans des conditions d'exposition à des appareils portables.

15.4 Warning Explosion Hazard

Class I, Division 2, Groups A, B, C, D, T Code T5

Model R11XXXXXX, Rugged Tablet PC, Battery Powered (Battery P/N R11AH or R11AH2XXXXXX rechargeable lithium-ion battery pack), Ambient Temperature Range: 0°C to +40°C. Note: The "X" in the model designations may be any alphanumeric character or blank denoting minor mechanical options, system configuration options and/or safety extra low voltage secondary circuit options.

Conditions of Safe Use:

Connection to or from this device, which enters or leaves the system enclosure, must be completely restricted in Class I, Division 2 Hazardous Locations.

Rugged Tablet PC is to be charged by the supplied charging adaptor, type FSP065-RAB, manufactured by FSP Group, in Non-Hazardous Location only.

Suitable for use in Class I, Division 2 Groups A, B, C and D hazardous locations or non-hazardous locations only; "WARNING - EXPLOSION HAZARD - SUBSTITUTION OF COMPONENTS MAY IMPAIR SUITABILITY FOR CLASS I, DIVISION 2."

AVERTISSEMENT - RISQUE D'EXPLOSION – LA SUBSTITUTIOND E COMPOSANTSP EUTR ENDRE CE MATERIEL INACCEPTABLE POUR LES EMPLACEMENTS DE CLASSE I, DIVISION 2.

"WARNING: TO PREVENT IGNITION OF A HAZARDOUS ATMOSPHERE, BATTERIES MUST ONLY BE CHARGED IN AN AREA KNOWN TO BE NON- HAZARDOUS."

"AVERTISSEMENT- RISQUED 'EXPLOSION- AFIN D'EVITER TOUT RISQUE D'EXPLOSION, S'ASSURER QUE L'EMPLACEMENT EST DESIGNE NON DANGEREUX AVANT DE CHANGER LA BATTERIE."

"WARNING - EXPLOSION HAZARD - DO NOT CONNECT OR DISCONNECT WHILE CIRCUIT IS LIVE UNLESS AREA IS KNOWN TO BE NON- HAZARDOUS."

"AVERTISSEMENT - RISQUE D'EXPLOSION. NE PAS BRANCHER OU DÉBRANCHER TANT QUE LE CIRCUIT EST SOUS TENSION, À MOINS QUIL NE S'AGISSE D'UN EMPLACEMENT NON DANGEREUX."

15.5 Class 1 laser product

Class 1 laser product in accordance with EN 60825

This device contains a laser system and is categorized as a "Class 1 laser product". To use this device correctly, you must read this manual carefully and keep it in a safe place so that it is also available for future reference. If you encounter any problems with this model, please

contact your nearest "Authorized service point". To avoid direct laser radiation, do not attempt to open this housing.



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www.addresses.endress.com

