Brief Operating Instructions Micropilot FMR63B

Free-space radar HART







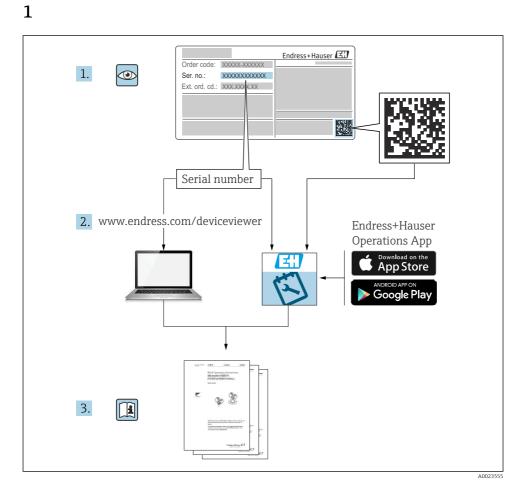
These Brief Operating Instructions are not a substitute for the Operating Instructions pertaining to the device.

Detailed information can be found in the Operating Instructions and the additional documentation.

Available for all device versions via:

- Internet: www.endress.com/deviceviewer
- Smartphone/tablet: Endress+Hauser Operations app





2 Symbols

2.1 Safety symbols

A DANGER

This symbol alerts you to a dangerous situation. Failure to avoid this situation will result in serious or fatal injury.

WARNING

This symbol alerts you to a dangerous situation. Failure to avoid this situation can result in serious or fatal injury.

ACAUTION

This symbol alerts you to a dangerous situation. Failure to avoid this situation can result in minor or medium injury.

NOTICE

This symbol contains information on procedures and other facts which do not result in personal injury.

2.2 Symbols for certain types of information and graphics

Permitted

Procedures, processes or actions that are permitted

√ √ Preferred

Procedures, processes or actions that are preferred

🔀 Forbidden

Procedures, processes or actions that are forbidden

🚹 Tip

Indicates additional information

Reference to documentation

Reference to graphic

Notice or individual step to be observed

1., 2., 3. Series of steps

L**→** Result of a step

1, 2, 3, ... Item numbers

A, B, C, ... Views

$\triangle \rightarrow \square$ Safety instructions

Observe the safety instructions contained in the associated Operating Instructions

3 Requirements for the personnel

The personnel for installation, commissioning, diagnostics and maintenance must fulfill the following requirements:

- ► Trained, qualified specialists must have a relevant qualification for this specific function and task.
- Are authorized by the plant owner/operator.
- Are familiar with federal/national regulations.
- Before starting work, read and understand the instructions in the manual and supplementary documentation as well as the certificates (depending on the application).
- ► Follow instructions and comply with basic conditions.

The personnel must fulfill the following requirements for its tasks:

- Trained, qualified specialists must have a relevant qualification for this specific function and task.
- Are authorized by the plant owner/operator.
- Are familiar with federal/national regulations.
- Before starting work, read and understand the instructions in the manual and supplementary documentation as well as the certificates (depending on the application).
- ► Follow instructions and comply with basic conditions.

The operating personnel must fulfill the following requirements:

- Are instructed and authorized according to the requirements of the task by the facility's owner-operator.
- ► Follow the instructions in this manual.

4 Intended use

Application and media

The measuring device described in these Operating Instructions is intended for continuous, non-contact level measurement in liquids, pastes and sludges. The operating frequency is approx. 80 GHz with a maximum emitted peak power of <1.5 mW and an average power output of <70 μ W. Operation does not pose any danger whatsoever to humans and animals.

If the limit values specified in the "Technical data" and the conditions listed in the instructions and additional documentation are observed, the measuring device may be used only for the following measurements:

- Measured process variables: level, distance, signal strength
- ► Calculable process variables: volume or mass in any shape of vessel

To ensure that the measuring device remains in proper condition for the operation time:

- Use the measuring device only for media to which the process-wetted materials are sufficiently resistant.
- Observe the limit values in the "Technical data".

Incorrect use

The manufacturer is not liable for damage caused by improper or non-intended use.

Avoid mechanical damage:

► Do not touch or clean device surfaces with pointed or hard objects.

Clarification of borderline cases:

For special fluids and fluids for cleaning, Endress+Hauser is glad to provide assistance in verifying the corrosion resistance of fluid-wetted materials, but does not accept any warranty or liability.

Residual risks

Due to heat transfer from the process as well as power loss in the electronics, the temperature of the electronics housing and the assemblies it contains (e.g. display module, main electronics module and I/O electronics module) may rise to 80 $^{\circ}$ C (176 $^{\circ}$ F). When in operation, the sensor can reach a temperature close to the medium temperature.

Danger of burns from contact with surfaces!

► In the event of elevated fluid temperatures, ensure protection against contact to prevent burns.

5 Workplace safety

When working on and with the device:

• Wear the required personal protective equipment as per national regulations.

6 Operational safety

Damage to the device!

- Operate the device in proper technical condition and fail-safe condition only.
- ► The operator is responsible for the interference-free operation of the device.

Modifications to the device

Unauthorized modifications to the device are not permitted and can lead to unforeseeable dangers!

► If modifications are nevertheless required, consult with the manufacturer.

Repair

To ensure continued operational safety and reliability:

- ► Carry out repairs on the device only if they are expressly permitted.
- Observe federal/national regulations pertaining to the repair of an electrical device.
- Use only original spare parts and accessories.

7 Product safety

This measuring device is designed in accordance with good engineering practice to meet stateof-the-art safety requirements, has been tested, and left the factory in a condition in which it is safe to operate.

It meets general safety standards and legal requirements. It also complies with the EU directives listed in the device-specific EU Declaration of Conformity. The manufacturer confirms this by affixing the CE mark to the device.

8 Incoming acceptance

Check the following during incoming acceptance:

- Is the order code on the delivery note identical to the order code on the product sticker?
- Are the goods undamaged?
- Do the data on the nameplate correspond to the order specifications and the delivery note?
- Is the documentation provided?
- If required (see nameplate), are the Safety Instructions (XA) provided?

If one of these conditions is not met, please contact the manufacturer's sales office.

9 Product identification

The following options are available for identification of the device:

- Nameplate specifications
- Extended order code with breakdown of the device features on the delivery note
- Device Viewer(www.endress.com/deviceviewer); manually enter the serial number from the nameplate.
 - ← All the information about the measuring device is displayed.
- *Endress+Hauser Operations app*; manually enter the serial number indicated on the nameplate or scan the 2D matrix code on the nameplate.
 - ← All the information about the measuring device is displayed.

9.1 Nameplate

Do you have the correct device?

The nameplate provides you with the following information on the device:

- Manufacturer identification, device designation
- Order code
- Extended order code
- Serial number
- Tag name (TAG) (optional)

- Technical values, e.g. supply voltage, current consumption, ambient temperature, communication-specific data (optional)
- Degree of protection
- Approvals with symbols
- Reference to Safety Instructions (XA) (optional)
- ► Compare the information on the nameplate with the order.

9.2 Manufacturer address

Endress+Hauser SE+Co. KG Hauptstraße 1 79689 Maulburg, Germany Place of manufacture: See nameplate.

10 Storage and transport

10.1 Storage conditions

- Use the original packaging
- Store the device in clean and dry conditions and protect from damage caused by shocks

10.1.1 Storage temperature range

See Technical Information.

10.2 Transporting the product to the measuring point

WARNING

Incorrect transport!

The housing or sensor can be damaged or pull off. Risk of injury!

- Transport the device to the measuring point in its original packaging or by the process connection.
- Always secure lifting equipment (slings, eyes, etc.) at the process connection and never lift the device by the electronic housing or sensor. Pay attention to the center of gravity of the device so that it does not tilt or slip unintentionally.

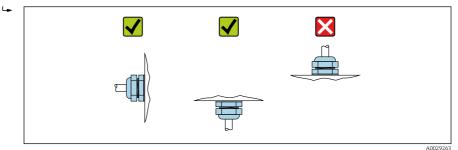
11 Installation

11.1 General instructions

WARNING

Loss of protection rating if the device is opened in a wet environment.

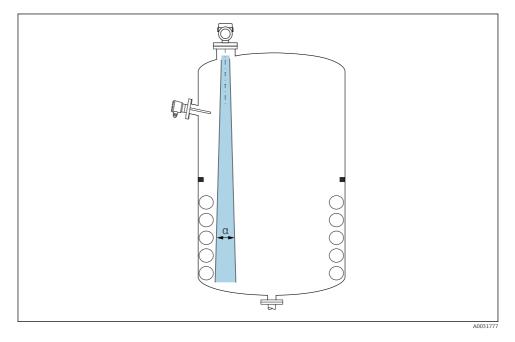
- Only open the device in a dry environment!
- 1. Install the device or turn the housing so that the cable entries do not point upwards.



- 2. Always firmly tighten the housing cover and the cable entries.
- 3. Counter-tighten the cable entries.
- 4. A drip loop must be provided when laying the cables.

11.2 Installation requirements

11.2.1 Internal vessel fittings



Avoid internal fittings (level switches, temperature sensors, struts, vacuum rings, heating coils, baffles etc.) inside the signal beam. Pay attention to the beam angle α .

11.2.2 Vertical alignment of antenna axis

Align the antenna so that it is perpendicular to the product surface.

The maximum reach of the antenna can be reduced, or additional interference signals can occur, if the antenna is not installed perpendicular to the product.

11.3 Mounting the device

11.3.1 Integrated antenna, PEEK 20 mm (0.75 in)

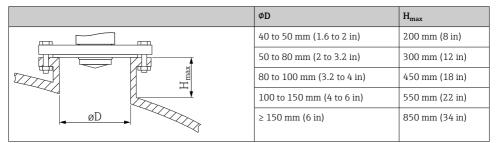
Information concerning threaded connections

- When screwing in, turn by the hex bolt only.
- Tool: open-ended wrench 36 mm
- Maximum permissible torque: 50 Nm (36 lbf ft)

Information about the mounting nozzle

The maximum nozzle length H_{max} depends on the nozzle diameter *D*.

Maximum nozzle length H_{max} as a function of the nozzle diameter D





In the case of longer nozzles, reduced measuring performance must be expected.

Please note the following:

- The end of the nozzle must be smooth and free from burrs.
- The edge of the nozzle should be rounded.
- Mapping must be performed.
- Please contact the manufacturer's support department for applications with nozzles that are higher than indicated in the table.

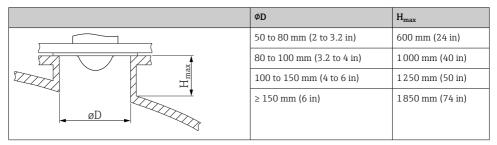
11.3.2 Antenna, PTFE cladded, flush mount 50 mm (2 in)

The cladding on the antenna also acts as a process seal. An additional seal is not required for installation.

Information about the mounting nozzle

The maximum nozzle length H_{max} depends on the nozzle diameter *D*.

The maximum length of the nozzle H_{max} depends on the nozzle diameter D



In the case of longer nozzles, reduced measuring performance must be expected.

Please note the following:

- The end of the nozzle must be smooth and free from burrs.
- The edge of the nozzle should be rounded.
- Mapping must be performed.
- Please contact the manufacturer's support department for applications with nozzles that are higher than indicated in the table.

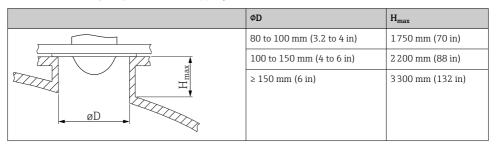
11.3.3 Antenna, PTFE cladded, flush mount 80 mm (3 in)

The cladding on the antenna also acts as a process seal. An additional seal is not required for installation.

Information about the mounting nozzle

The maximum nozzle length H_{max} depends on the nozzle diameter *D*.

The maximum length of the nozzle H_{max} depends on the nozzle diameter D



In the case of longer nozzles, reduced measuring performance must be expected. Please note the following:

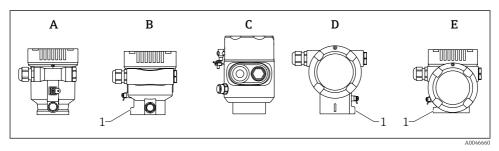
- The end of the nozzle must be smooth and free from burrs.
- The edge of the nozzle should be rounded.
- Mapping must be performed.
- Please contact the manufacturer's support department for applications with nozzles that are higher than indicated in the table.

11.3.4 Turning the housing

The housing can be rotated up to 380° by loosening the locking screw.

Your benefits

- Easy installation due to optimum alignment of housing
- Easily accessible device operation
- Optimum readability of the local display (optional)



- *A Plastic single compartment housing (no locking screw)*
- *B* Aluminum single compartment housing
- *C* Single compartment housing, 316L, hygiene (no locking screw)
- D Dual compartment housing
- *E* Dual compartment housing, *L*-form
- 1 Locking screw

NOTICE

The housing cannot be unscrewed fully.

- Loosen the external locking screw by a maximum of 1.5 turns. If the screw is unscrewed too much or completely (beyond the screw anchor point), small parts (counter disk) can become loose and fall out.
- ► Tighten the securing screw (hexagon socket 4 mm (0.16 in)) with maximum 3.5 Nm (2.58 lbf ft) ± 0.3 Nm (0.22 lbf ft).

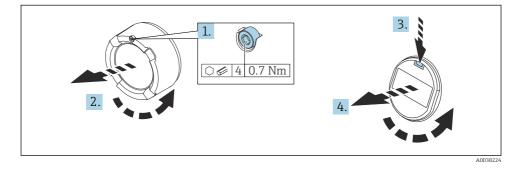
11.3.5 Turning the display module

WARNING

Supply voltage switched on!

Risk of electric shock and/or explosion!

► Switch off the supply voltage before opening the measuring device.



1. If fitted: release the screw of the cover lock for the electronics compartment cover using the Allen key.

- 2. Unscrew the electronics compartment cover from the transmitter housing and check the cover seal.
- 3. Press the release mechanism and remove the display module.
- 4. Turn the display module to the desired position: maximum $4 \times 90^{\circ}$ in each direction. Fit the display module on the electronics compartment in the desired position until it clicks into place. Screw the electronics compartment cover back onto the transmitter housing. If fitted: tighten the screw of the cover lock using the Allen key 0.7 Nm (0.52 lbf ft) ± 0.2 Nm (0.15 lbf ft).

11.3.6 Closing the housing covers

NOTICE

Thread and housing damaged from dirt!

- ▶ Remove dirt (e.g. sand) on the cover and housing thread.
- ▶ If you encounter resistance when closing the cover, check the thread for dirt and clean it.



Housing thread

The threads of the electronics and connection compartment can be coated with an antifriction coating.

The following applies for all housing materials:

X Do not lubricate the housing threads.

11.4 Post-mounting check

- □ Is the device free from damage (visual inspection)?
- □ Are the measuring point identification and labeling correct (visual inspection)?
- □ Is the measuring device protected against precipitation and sunlight?
- □ Are the securing screws and cover lock tightened securely?
- $\hfill\square$ Does the measuring device comply with the measuring point specifications? For example:
- D Process temperature
- D Process pressure
- Ambient temperature
- D Measuring range

12 Electrical connection

12.1 Connecting requirements

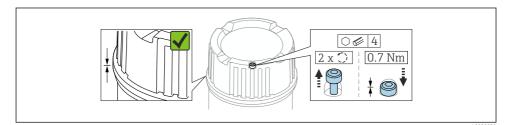
12.1.1 Cover with securing screw

The cover is locked by a securing screw in devices for use in hazardous areas with certain explosion protection.

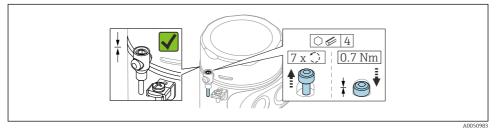
NOTICE

If the securing screw is not positioned correctly, the cover cannot provide secure sealing.

- Open the cover: slacken the screw of the cover lock with a maximum of 2 turns so that the screw does not fall out. Fit the cover and check the cover seal.
- ► Close the cover: screw the cover securely onto the housing, making sure that the securing screw is positioned correctly. There should not be any gap between the cover and housing.



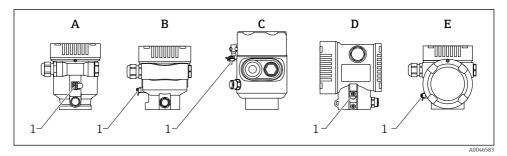
I Cover with securing screw



2 Cover with securing screw; hygienic housing (only for dust explosion protection)

12.1.2 Potential equalization

The protective ground on the device must not be connected. If necessary, the potential matching line can be connected to the outer ground terminal of the housing before the device is connected.



- *A Single compartment housing, plastic*
- *B* Single compartment housing, aluminum, coated
- *C* Single compartment housing, 316L, hygiene (Ex device)
- *D Dual compartment housing, aluminum, coated*
- *E* Dual compartment housing, *L*-shaped, aluminum, coated
- *1* Ground terminal for connecting the potential matching line

WARNING

-

Ignitable sparks or impermissible high surface temperatures.

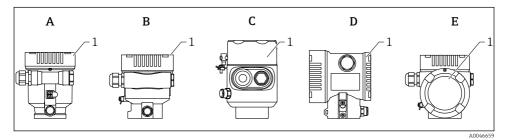
Explosion hazard!

 Please refer to the separate documentation on applications in hazardous areas for the safety instructions.

For optimum electromagnetic compatibility:

- Keep potential matching line as short as possible
- Observe minimum cross-section of 2.5 mm² (14 AWG)

12.2 Connecting the device



- A Single compartment housing, plastic
- *B* Single compartment housing, aluminum, coated
- C Single compartment housing, 316L, hygiene
- D Dual compartment housing, aluminum, coated
- E Dual compartment housing, L-shaped, aluminum, coated
- 1 Connection compartment cover

Devices with a single compartment 316L hygiene housing and conduit screw connection must be connected as end-of-line devices; only one "conduit entry" may be used.

Housing thread

The threads of the electronics and connection compartment can be coated with an antifriction coating.

The following applies for all housing materials:

🔀 Do not lubricate the housing threads.

12.2.1 Supply voltage

The supply voltage depends on the device approval type selected.

Non-hazardous, Ex d, Ex e	10.5 to 35 V _{DC}
Ex i	10.5 to 30 V _{DC}
Nominal current	4 to 20 mA
Power consumption	0.9 W max.

The power unit must be safety-approved (e.g. PELV, SELV, Class 2) and must comply with the relevant protocol specifications.

A suitable circuit breaker must be provided for the device in accordance with IEC/EN 61010-1.

12.2.2 Cable specification

Rated cross-section

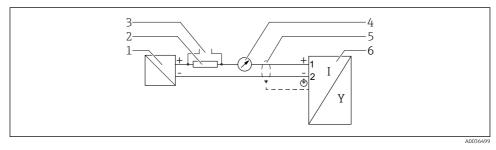
- Supply voltage: 0.5 to 2.5 mm² (20 to 13 AWG)
- Protective earth or grounding of the cable shield: > 1 mm² (17 AWG)
- External ground terminal: 0.5 to 4 mm² (20 to 12 AWG)

Cable outer diameter

The cable outer diameter depends on the cable gland used

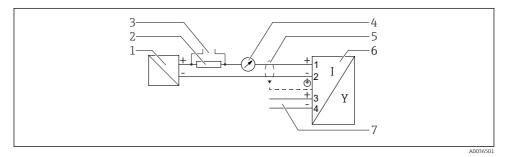
- Plastic gland: Ø5 to 10 mm (0.2 to 0.38 in)
- Nickel-plated brass gland: Ø7 to 10.5 mm (0.28 to 0.41 in)
- Stainless steel gland: Ø7 to 12 mm (0.28 to 0.47 in)

12.2.3 Function diagram 4 to 20 mA HART



- Image: Second State S
- 1 Active barrier for power supply; observe terminal voltage
- 2 Resistor for HART communication ($\geq 250 \Omega$); observe maximum load
- 3 Connection for Commubox FXA195 or FieldXpert (via VIATOR Bluetooth modem)
- 4 Analog display unit; observe maximum load
- 5 Cable screen; observe cable specification
- 6 Measuring instrument

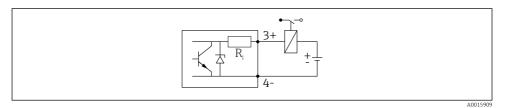
12.2.4 Function diagram 4 to 20 mA HART, switching output (optional)



Function diagram 4 to 20 mA HART, switching output

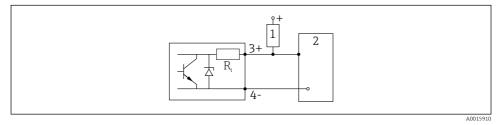
- 1 Active barrier for power supply; observe terminal voltage
- 2 Resistor for HART communication ($\geq 250 \Omega$); observe maximum load
- 3 Connection for Commubox FXA195 or FieldXpert (via VIATOR Bluetooth modem)
- 4 Analog display unit; observe maximum load
- 5 Cable screen; observe cable specification
- 6 Measuring instrument
- 7 Switching output (open collector)

Connection example of relay



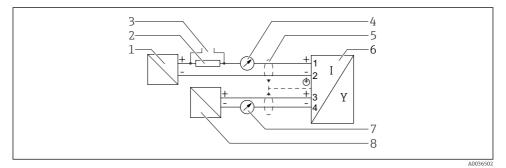
☑ 5 Connection example of relay

Connection example for the digital input



- 6 Connection example for the digital input
- 1 Pull-up resistor
- 2 Digital input

12.2.5 Function diagram 4 to 20 mA HART + 4 to 20 mA analog (optional)



Function diagram 4 to 20 mA HART + 4 to 20 mA analog

- 1 Active barrier for power supply, current output 1; observe terminal voltage
- 2 Resistor for HART communication ($\geq 250 \Omega$); observe maximum load
- 3 Connection for Commubox FXA195 or FieldXpert (via VIATOR Bluetooth modem)
- 4 Analog display unit; observe maximum load
- 5 Cable screen; observe cable specification
- 6 Measuring instrument
- 7 Analog display unit; observe maximum load
- 8 Active barrier for power supply, current output 2; observe terminal voltage

12.2.6 Overvoltage protection

The overvoltage protection can optionally be ordered as a "Mounted accessory" via the product structure.

Devices without optional overvoltage protection

The devices satisfy the IEC/DIN EN IEC 61326-1 product standard (Table 2 Industrial environment).

Depending on the type of port (DC power supply, input/output port) different testing levels according to IEC/DIN EN 61326-1 against transient overvoltages are applied (IEC/DIN EN 61000-4-5 Surge):

Test level on DC power ports and input/output ports is 1000 V line to earth

Devices with optional overvoltage protection

- Spark-over voltage: min. 400 V_{DC}
- Tested according to IEC/DIN EN 60079-14 sub chapter 12.3 (IEC/DIN EN 60060-1 chapter 7)
- Nominal discharge current: 10 kA

NOTICE

The device can be destroyed by excessively high electrical voltages.

► Always ground the device with integrated overvoltage protection.

Overvoltage category

Overvoltage category II

12.2.7 Wiring

WARNING

Supply voltage might be connected!

Risk of electric shock and/or explosion!

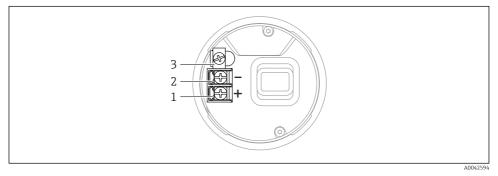
- If the device is used in hazardous areas, make sure to comply with national standards and the specifications in the Safety Instructions (XAs). The specified cable gland must be used.
- The supply voltage must match the specifications on the nameplate.
- ► Switch off the supply voltage before connecting the device.
- ► If necessary, the potential matching line can be connected to the outer ground terminal of the device before the power supply lines are connected.
- ► A suitable circuit breaker should be provided for the device in accordance with IEC/EN 61010.
- The cables must be adequately insulated, with due consideration given to the supply voltage and the overvoltage category.
- ► The connecting cables must offer adequate temperature stability, with due consideration given to the ambient temperature.
- Only operate the measuring device with the covers closed.

Connect the device in the following order:

- 1. Release the cover lock (if provided).
- 2. Unscrew the cover.
- 3. Guide the cables into the cable glands or cable entries.
- 4. Connect the cables.
- 5. Tighten the cable glands or cable entries so that they are leak-tight. Counter-tighten the housing entry.
- 6. Screw the cover securely back onto the connection compartment.
- 7. If provided: tighten the screw of the cover lock using the Allen key 0.7 Nm (0.52 lbf ft) \pm 0.2 Nm (0.15 lbf ft).

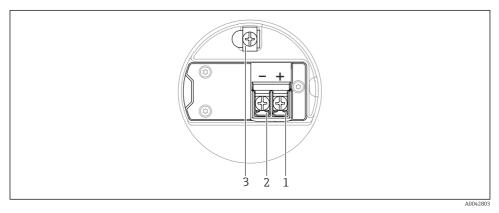
12.2.8 Terminal assignment

Single compartment housing



- 8 Connection terminals and ground terminal in the connection compartment, single compartment housing
- 1 Positive terminal
- 2 Negative terminal
- 3 Internal ground terminal

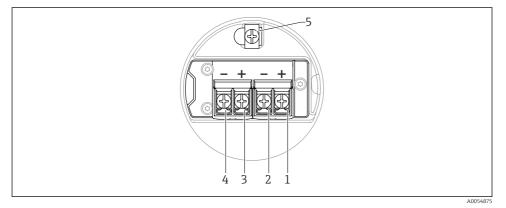
Dual compartment housing; 4 to 20 mA HART



7
 9 Terminal assignment in connection compartment; 4 to 20 mA HART; dual compartment housing

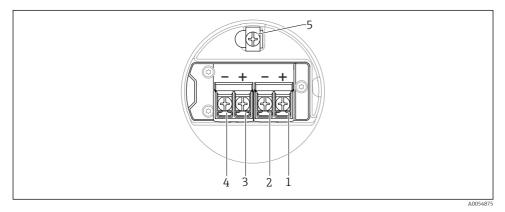
- 1 Plus terminal 4 to 20 mA HART
- 2 Minus terminal 4 to 20 mA HART
- 3 Internal ground terminal

Dual compartment housing; 4 to 20 mA HART + 4 to 20 mA analog (optional)



- In Terminal assignment in connection compartment; 4 to 20 mA HART + 4 to 20 mA analog; dual compartment housing
- *1 Plus terminal 4 to 20 mA HART (current output 1)*
- 2 Minus terminal 4 to 20 mA HART (current output 1)
- *3 Plus terminal 4 to 20 mA analog (current output 2)*
- 4 Minus terminal 4 to 20 mA analog (current output 2)
- 5 Internal ground terminal

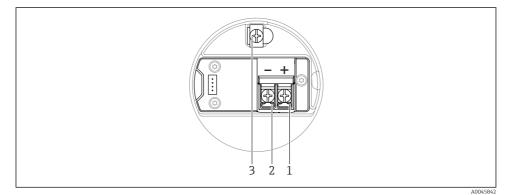
Dual compartment housing; 4 to 20 mA HART, switching output (optional)



I1 Terminal assignment in connection compartment; 4 to 20 mA HART, switching output, dual compartment housing

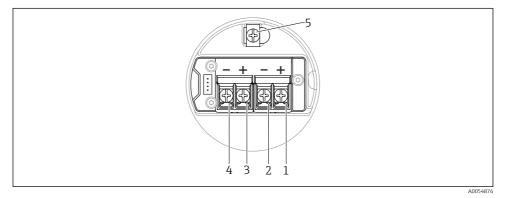
- 1 Plus terminal 4 to 20 mA HART (current output 1)
- 2 Minus terminal 4 to 20 mA HART (current output 1)
- 3 Plus terminal switching output (open collector)
- 4 Minus terminal switching output (open collector)
- 5 Internal ground terminal

Dual compartment housing L-shaped; 4 to 20 mA HART



- 12 Terminal assignment in connection compartment; 4 to 20 mA HART; dual compartment housing L-shaped
- 1 Plus terminal 4 to 20 mA HART
- 2 Minus terminal 4 to 20 mA HART
- 3 Internal ground terminal

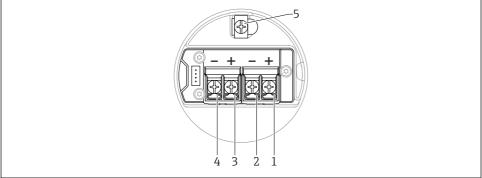
Dual compartment housing L-shaped; 4 to 20 mA HART + 4 to 20 mA analog (optional)



I3 Terminal assignment in connection compartment; 4 to 20 mA HART + 4 to 20 mA analog; dual compartment housing L-shaped

- 1 Plus terminal 4 to 20 mA HART (current output 1)
- 2 Minus terminal 4 to 20 mA HART (current output 1)
- *3* Plus terminal 4 to 20 mA analog (current output 2)
- 4 Minus terminal 4 to 20 mA analog (current output 2)
- 5 Internal ground terminal

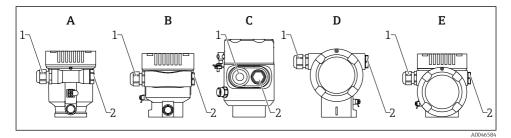
Dual compartment housing L-shaped; 4 to 20 mA HART, switching output (optional)



A005487

- I4 Terminal assignment in connection compartment; 4 to 20 mA HART, switching output; dual compartment housing L-shaped
- 1 Plus terminal 4 to 20 mA HART (current output 1)
- 2 Minus terminal 4 to 20 mA HART (current output 1)
- 3 Plus terminal switching output (open collector)
- 4 Minus terminal switching output (open collector)
- 5 Internal ground terminal

12.2.9 Cable entries



- *A* Single compartment housing, plastic
- *B* Single compartment housing, aluminum, coated
- C Single compartment housing, 316L, hygiene
- D Dual compartment housing, aluminum, coated
- *E* Dual compartment housing, *L*-shaped, aluminum, coated
- 1 Cable entry
- 2 Dummy plug

The number and type of cable entries depend on the device version ordered.



Always route connecting cables downwards so that moisture cannot penetrate the connection compartment.

If necessary, create a drip loop or use a weather protection cover.

12.2.10 Available device plug connectors



In the case of devices with a plug, it is not necessary to open the housing for connection purposes.

Use the enclosed seals to prevent the penetration of moisture into the device.

12.3 Ensuring the degree of protection

12.3.1 Cable entries

- Gland M20, plastic, IP66/68 NEMA TYPE 4X/6P
- Gland M20, nickel-plated brass, IP66/68 NEMA TYPE 4X/6P
- Gland M20, 316L, IP66/68 NEMA TYPE 4X/6P
- Thread M20, IP66/68 NEMA TYPE 4X/6P
- Thread G1/2, IP66/68 NEMA TYPE 4X/6P
 If the G1/2 thread is selected, the device is delivered with an M20 thread as standard and a G1/2 adapter is included with the delivery, along with the corresponding documentation
- Thread NPT1/2, IP66/68 TYPE 4X/6P
- Dummy plug transport protection: IP22, TYPE 2
- HAN7D plug, 90 degrees, IP65 NEMA Type 4X
- M12 plug
 - When housing is closed and connecting cable is plugged in: IP66/67, NEMA Type 4X
 - When housing is open or connecting cable is not plugged in: IP20, NEMA Type 1

NOTICE

Plug M12 and plug HAN7D: incorrect mounting can invalidate the IP protection class!

- The degree of protection only applies if the connecting cable used is plugged in and screwed tight.
- The degree of protection only applies if the connecting cable used is specified according to IP67, NEMA Type 4X.
- The IP protection classes are only maintained if the dummy cap is used or the cable is connected.

12.4 Post-connection check

- □ Are the device or cables undamaged (visual inspection)?
- Do the cables used comply with the requirements?
- Do the mounted cables have strain relief?
- □ Cable glands mounted, securely tightened and leak-tight?
- Does the supply voltage correspond to the specifications on the nameplate?
- □ No reverse polarity, terminal assignment correct?

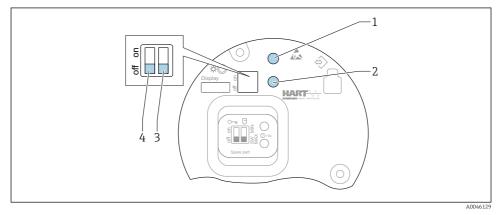
- □ Cover screwed down correctly?
- □ Cover lock tightened correctly?

13 Operation options

13.1 Overview of operating options

- Operation via operating keys and DIP switches on the electronic insert
- Operation via optical operating keys on the device display (optional)
- Operation via Bluetooth[®] wireless technology (with optional device display with Bluetooth) with Smartblue app or FieldXpert, DeviceCare
- Operation via operating tool (Endress+Hauser FieldCare/DeviceCare, handheld terminal, AMS, PDM, ...)

13.2 Operating keys and DIP switches on the HART electronic insert



15 Operating keys and DIP switches on the HART electronic insert

- 1 Operating key for reset password (for Bluetooth login and Maintenance user role)
- 1+2 Operating keys for device reset (as-delivered state)
- 2 Operating key II (only for factory reset)
- 3 DIP switch for alarm current
- 4 DIP switch for locking and unlocking the device

The setting of the DIP switches on the electronic insert has priority over the settings made via other operation methods (e.g. FieldCare/DeviceCare).

13.3 Structure and function of the operating menu

The differences between the structure of the operating menus of the local display and the Endress+Hauser FieldCare or DeviceCare operating tools can be summarized as follows:

The local display is suitable for configuring simple applications.

The operating tools (FieldCare, DeviceCare, SmartBlue, AMS, PDM, ...) can be used to configure the parameters of wide-ranging applications.

Wizards help the user to commission the various applications. The user is guided through the individual configuration steps.

13.3.1 User roles and related access authorization

The two user roles **Operator** and **Maintenance** (as-delivered state) have different write access to the parameters if a device-specific access code has been defined. This access code protects the device configuration from unauthorized access.

If an incorrect access code is entered, the user obtains the access rights of the **Operator** role.

13.4 Access to operating menu via local display

13.4.1 Device display (optional)

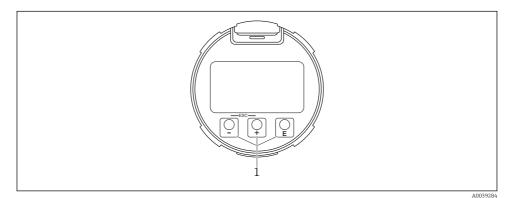
Possible to operate the optical operating keys through the cover. No need to open the device.

Functions:

- Display of measured values and fault and notice messages
- Background lighting, which switches from green to red in the event of an error
- The device display can be removed for easier operation

Backlighting is switched on or off depending on the supply voltage and the current consumption.

The device display is also optionally available with Bluetooth[®] wireless technology.



■ 16 Graphic display with optical operating keys (1)

- Key +
 - Navigate downwards in the picklist
 - Edit the numerical values or characters within a function.
- Kev
 - Navigate upwards in the picklist
 - Edit the numerical values or characters within a function.
- Kev E
 - Change from main display to main menu
 - Confirm entry
 - Jump to the next item
 - Select a menu item and activate the edit mode
 - Unlock/lock the display operation
 - Press and hold the E key to display a short description of the selected parameter (if available)
- ± key and ⊡ key (ESC function)
 - Exit edit mode for a parameter without saving the changed value
 - Menu at a selection level: pressing the keys simultaneously takes the user back up a level in the menu
 - Press and hold the keys simultaneously to return to the upper level

Operation via Bluetooth[®] wireless technology (optional) 13.4.2

Prereguisite

- Device with device display including Bluetooth
- Smartphone or tablet with Endress+Hauser SmartBlue app or PC with DeviceCare from version 1.07.05 or FieldXpert SMT70

The connection has a range of up to 25 m (82 ft). The range can vary depending on environmental conditions such as attachments, walls or ceilings.

The operating keys on the display are locked as soon as the device is connected via Bluetooth.

A flashing Bluetooth symbol indicates that a Bluetooth connection is available.



Please note the following

If the Bluetooth display is removed from one device and installed in another device:

- All the log-in data are only saved in the Bluetooth display and not in the device
- The password changed by the user is also saved in the Bluetooth display

Operation via SmartBlue app

The device can be operated and configured with the SmartBlue app.

- The SmartBlue app must be downloaded onto a mobile device for this purpose.
- For information on the compatibility of the SmartBlue app with mobile devices, see **Apple** App Store (iOS devices) or Google Play Store (Android devices).
- Incorrect operation by unauthorized persons is prevented by means of encrypted communication and password encryption.
- The Bluetooth[®] function can be deactivated after initial device setup.



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If QR code for free Endress+Hauser SmartBlue app

Download and installation:

- 1. Scan the QR code or enter **SmartBlue** in the search field of the Apple App Store (iOS) or Google Play Store (Android).
- 2. Install and start the SmartBlue app.
- 3. For Android devices: enable location tracking (GPS) (not required for iOS devices).
- 4. Select a device that is ready to receive from the device list displayed.

Login:

- 1. Enter the user name: admin
- 2. Enter the initial password: serial number of the device
- 3. Change the password after logging in for the first time.

Notes on the password and reset code

- If the user-defined password is lost, access can be restored via a reset code. The reset code is the device serial number in reverse. Once the reset code has been entered, the Initial password is valid again.
- Like the password, the reset code can also be changed.
- If the user-defined reset code is lost, the password can no longer be reset via the SmartBlue app. In this case, contact Endress+Hauser Service.

13.5 Access to the operating menu via the operating tool

Access via the operating tool is possible:

- Via HART communication, e.g. Commubox FXA195
- Via Endress+Hauser Commubox FXA291
 With the Commubox FXA291, a CDI connection can be established with the device interface and a Windows PC/notebook with a USB port

13.6 DeviceCare

13.6.1 Function scope

Tool for connecting and configuring Endress+Hauser field devices.

The fastest way to configure Endress+Hauser field devices is with the dedicated "DeviceCare" tool. Together with the device type managers (DTMs), DeviceCare presents a convenient, comprehensive solution.



For details, see Innovation Brochure IN01047S

13.7 FieldCare

13.7.1 Function range

FDT-based plant asset management tool from Endress+Hauser. FieldCare can configure all smart field devices in a system and helps you manage them. By using the status information, FieldCare is also a simple but effective way of checking their status and condition.

Access is via:

- CDI service interface
- HART communication

Typical functions:

- Configuration of transmitter parameters
- Loading and saving of device data (upload/download)
- Documentation of the measuring point
- Visualization of the measured value memory (line recorder) and event logbook

For additional information about FieldCare, see Operating Instructions BA00027S and BA00059S

14 Commissioning

All configuration tools provide a commissioning assistant that supports the user when setting the most important configuration parameters (**Guidance** menu **Commissioning** wizard).

14.1 Preliminaries

The measuring range and the unit in which the measured value is transmitted correspond to the specifications on the nameplate.

WARNING

The settings of the current output are relevant for safety!

This can result in product overflow.

- The current output setting depends on the setting in the **Assign PV** parameter.
- After changing the setting of the current output, check the setting of the span (Lower range value output and Upper range value output) and change it if necessary!

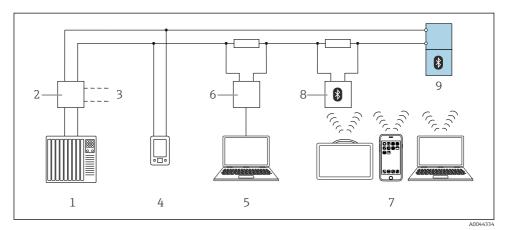
14.2 Installation and function check

Before commissioning the measuring point, check whether the post-installation and postconnection checks have been performed. Post-mounting check

Post-connection check

14.3 Connecting via FieldCare and DeviceCare

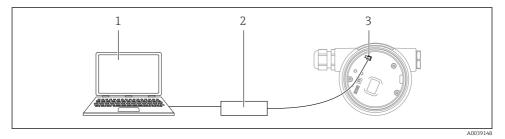
14.3.1 Via HART protocol



I8 Options for remote operation via HART protocol

- 1 PLC (programmable logic controller)
- 2 Transmitter power supply unit, e.g. RN42 (with communication resistor)
- 3 Connection for Commubox FXA195 and AMS Trex Device Communicator
- 4 AMS Trex Device Communicator
- 5 Computer with operating tool e.g. DeviceCare, FieldCare, AMS Device View, SIMATIC PDM)
- 6 Commubox FXA195 (USB)
- 7 Field Xpert SMT70/SMT77, smartphone or computer with operating tool (e.g. DeviceCare, SmartBlue app)
- 8 Bluetooth modem with connecting cable (e.g. VIATOR)
- 9 Transmitter

14.3.2 Via service interface (CDI)



- 1 Computer with FieldCare/DeviceCare operating tool
- 2 Commubox
- 3 Service interface (CDI) of the device (= Endress+Hauser Common Data Interface)

14.4 Configuring the device address via software

See "HART address" parameter

Enter the address to exchange data via the HART protocol.

- Guidance \rightarrow Commissioning \rightarrow HART address
- Application \rightarrow HART output \rightarrow Configuration \rightarrow HART address

14.5 Setting the operating language

14.5.1 Local display

Setting the operating language

To set the operating language, the display first needs to be unlocked:

- 1. Press the E key for at least 2 s.
 - ► A dialog box appears.
- 2. Unlock the display operation.
- 3. Select the Language parameter in the main menu.
- 4. Press the 🗉 key.
- **5.** Select the desired language with the \pm or \Box key.
- 6. Press the 🗉 key.
 - Display operation locks automatically (except in the **Safety mode** wizard):
 - after 1 min on the main page if no key has been pressed
 - after 10 min within the operating menu if no key has been pressed

14.5.2 Operating tool

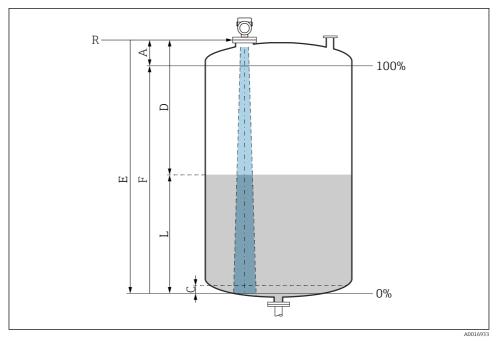
Set display language

System \rightarrow Display \rightarrow Language

Selection in the Language parameter; Visibility depends on order options or device settings

14.6 Configuring the device

14.6.1 Level measurement in liquids



If Configuration parameters for level measurement in liquids

- *R* Reference point of measurement
- A Length of antenna + 10 mm (0.4 in)
- C 50 to 80 mm (1.97 to 3.15 in); medium $\epsilon r < 2$
- D Distance
- L Level
- *E* "Empty calibration" parameter (= 0 %)
- *F* "Full calibration" parameter (= 100 %)

In the case of media with a low dielectric constant, cr < 2, the tank floor may be visible through the medium at very low levels (lower than level C). Reduced accuracy must be expected in this range. If this is not acceptable, the zero point should be positioned at a distance C above the tank floor in these applications $\rightarrow \mathbf{m}$ Configuration parameters for level measurement in liquids.

14.6.2 Commissioning with the Commissioning wizard

In FieldCare, DeviceCare, SmartBlue and on the display, the **Commissioning** wizard is available to guide the user through the initial commissioning steps.

Complete this wizard to commission the device.

For each parameter, enter the appropriate value or select the appropriate option.

NOTE

If you exit the wizard before completing all required parameters, the changes you have made will be saved. For this reason, the device may then be in an undefined state! In this case, a reset to the default settings is recommended.

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