Products

Operating Manual Asset Health Monitoring Solution SRP700



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Version History

| Date | Version | Change | Who |
|------------|---------|---|--------------|
| 28.11.2019 | 01.00 | Initial version | JT |
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| 25.08.2020 | 01.02 | Editorial adjustments | PSO |

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1 General

1.1 Purpose

This Operating Manual describes how to operate the Asset Health Monitoring Solution (SRP700). It describes the overall concept and does not replace the operating manuals of the individual applications, e.g. FieldCare or Field Xpert, but rather is seen as an addition.

1.2 Intended audience

- Customer personnel responsible for site preparation
- Knowledgeable end users who are already familiar with the basics and who use the system on a daily basis.

1.3 Preconditions

This Operating Manual assumes that the Asset Health Monitoring Solution (SRP700) installed and already configured. In the event that the servers need to be set up first, see the separate Setup Guides.

This Operating Manual covers the following topics:

- General overview of system components
- How to add, delete or replace a device
- How to configure a device
- How to add a new SRP700 Client
- How to install additional CommDTMs or Device DTMs

1.4 Documents reference

| FieldCare: BA00065S/04/EN |
|---|
| FieldCare Getting Started: BA00027S/04/A2 |
| FieldCare Tutorial: SD01928S/04/EN |
| Field Xpert SMT70: BA01709S/04/EN |
| Field Xpert SMT77: BA01923S/04/EN |
| W@M Enterprise: BA01273S_0518 |
| W@M Portal: BA01282SEN_0419 |

2 System Overview

2.1 Example of Rockwell system



Figure 2.1: Example of EtherNet/IP system architecture

2.2 Example of Siemens system



Figure 2.2: Example of PROFINET system architecture

2.3 System Components

2.3.1 SRP700 Gateway

SRP700 Gateway hides network complexity by automatically scanning for connected devices out of the box. Diagnostic information from up to 1024 devices is available 24/7. Devices can be configured independently from any client without interrupting the Asset Health Monitoring. The Gateway may be implemented as either hardware or as a virtual machine.

2.3.2 SRP700 Asset Health Monitor

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| | | | | | | | | ¥. | FT-134 | 58P700 Gatew | Endness-Hauser | Promag 100 | 2 | | Flow | 7950335 |
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| | ^ | | 0 | 0 | | | ٠ | 6. | FT-550 | SRP700 Gatew | Undress Illauser | Present: Flow B. | . 3 | | Fow | 8388761 |
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| | | | | | | - | | 6- | FT-885 | SRP700 Gatew | Endress+Hauser | Promass 200 | 5 | | Floer | 7950335 |

Figure 2.2: Examples of SRP700 Asset Health Monitor pages

SRP700 Asset Health Monitor, together with the SRP700 Gateway, forms the central component of Asset Health Monitoring. It runs either on traditional hardware or in a Virtual Machine environment. It collects and stores diagnostic information from up to 10 SRP700 Gateways in one database. The information displayed can be filtered by e.g. status, topology, device type or searched by tag etc. The server allows remote access to device diagnostics, configurations and documentation from any location within the plant or office.

SRP700 Asset Health Monitor is linked to the SRP700 Client.

2.3.3 SRP700 Client (e.g. desktop workstation)



Figure 2.3: Example of device configuration via the stationary client

SRP700 Client is the standard client for Device Configuration management and runs either on traditional hardware or in a Virtual Machine environment.

- Instrument Engineers get a device configuration management platform.
- Plant Operators get a simple summary of diagnosis information, with the diagnostics of all devices connected to various field networks or remote I/Os being displayed.
- Reliability Engineers get data on the installed base, device obsolescence and replacement delivery times, access to certificates etc.
- Maintenance Engineers get condition monitoring, showing the status of devices categorized according to severity, with cause and remedy information, so that they can quickly fix potential problems.

2.3.4 SRP700 Mobile Client



Figure 2.4: Field Xpert SMT70 industrial tablet

SRP700 Mobile Client is the well-proven Field Xpert SMT70, IP65/Class 1 Div 2 or Field Xpert SMT77, Zone 1, industrial tablet for Device Configuration. It provides access in the field via Wireless (WiFi & Bluetooth), Ethernet or a 1-to-1 connection with devices from all vendors.

2.3.5 KPI Dashboard



Figure 2.5: Customized KPI Dashboard

KPI Dashboard is an optional extra, providing a customized KPI dashboard that aggregates device information such as NE107 status over a period of time, helping to identify contiguous, recurrent or one-time events. This enables quicker decisions and the initiation of corrective actions. It also provides cause and remedy information for device failures, and different views of the plant – per site, manufacturer and network.

3 Using the SRP700

3.1 SRP700 Asset Health Monitor

3.1.1 Home

- 1. Open Asset Health Monitor in your standard browser.
- 2. On the main screen you get an overview of all the SRP700 Gateways connected to the server.

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| | Plant Filter T Active PAM G | ateways | | | |
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| | 1 | , | 0 | 0 | |

Figure 3.1: Home page of Asset Health Monitor SRP700

The home page of the Asset Health Monitor provides an overview of all the connected devices sorted according to their NAMUR 107 diagnostic status. For instance, in the application shown in Figure 3.1, 4 devices are operating correctly, 3 devices have failed, none require functional checks, one requires maintenance, one is out of specification, three have an undetermined status, none are not monitored and none are inactive.

- 3. From the home page you can:
 - Change the language
 - \circ Click the arrow ${}^{\text{EN} \vee}$ and select the language you require

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| SRP700 Asset Health Monitor | 🔤 Endress+Hauser 🖪 | H |
| PAM Gateways | DC FR IT | > |
| Plant Filter | ја Е5 2н | |

- Get an overview of the connected gateways by clicking on the arrow \ge to
 - o filter according to gateway
 - $\circ \quad \mbox{find out what devices are connected to each gateway}$
 - o open a plant view
- With a click on Plant Filter, open the plant filter to sort the devices according to type or NAMUR 107 status, see Chapter 4.1.3 for more details
- With a click on a Status tile, view the all the devices with a particular diagnostic status

The meaning of the various icons used in Asset Health Monitor are explained in Chapter 4.2

3.1.2 Connected SRP700 Gateways

- 1. Click on the arrow at the end of the bar
 - The connected gateways are displayed
 - The symbol in the top corner indicates the status of the devices connected to the gateway, see Chapter 4.2

| SRP700 Asset Heal | h Monitor | Endress+Hauser | E |
|-------------------|------------------|----------------|---|
| PAM Gateways | 16 SRP700 Gate 9 | t9 SRP700 Gate | ~ |

- 2. Click on the gateway you wish to connect to
 - The home page of the gateway appears
 - The Plant Filter tile has the same function as on the home page and is explained in Chapter 3.1.3

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| | t⊪ SRP7 | 00 Gatew | ay Profib | us | | | | | |
| | Plant View | 8 | Plant Filter | 8 | | | | | |
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| | 4 | <mark>⊗</mark> 3 | • 0 | • 1 | | | | | |
| | 1 | 0 | 0 | ° О | | | | | |

- 3. Click on the Plant View tile
 - Tiles appear according to the way in which you have created your plant view
 - The symbol in the top corner indicates the most critical device status to be found in that area of the plant

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| | SRP700 Asset Health | Monitor | | | ^{EN} ∽ Enc | lress+Hau | ıser 🖪 | J _ |
| | | is / Endress+Hauser | | | | | | |
| | Softing PAPN | ET200SP HF | 8 | SFG250 | 8 | | | |

- 4. Click on the area tile you wish to view
 - Tiles appear for the devices in the selected area

| ľ | 00 forms+see × + € → C © Notsider 10/12/9/.90.ehu/en/pier/en/process/ode/15/1 | - 1 \$ | 9 0 | × |
|---|--|-----------|--------|---|
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| | | | | |
| | रू थे हिम. EH_CM42_0 FT-522 TT0204 | | | |

- 5. Click on the device you wish to see
 - The device page for the selected device appears
 - More information on the device pages are to be found in Chapter 3.1.4.

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|--------|--|---|--|--|-------------------------------|--|
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| | O currer ACTIVE ALERTS | t Status cs 1 - 5123 Predicted sign s, 3. Clean the transducer, - | O Device History | Treck parameterization rr (Service ID:604) | in the 'Medium' menu | , 2. Check process |

3.1.3 Plant Filter

- 1. On the Home page or one of the gateway Home pages, click on the Plant Filter tile
 - A click on a Status tile will automatically open the Plant Filter page with the devices already sorted according to the selection, see screenshot in Step 4

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| | | | | | |
| | 2 | 0 | | s | |
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| | | | | | |

- 2. The associated Plant Filter page with a list of devices with their status opens
 - Click on 🕑 to return to the Home page
 - Click on to scroll to the next page or
 - use the page navigator () to select the page you require (first page, previous page, current page, next page, last page)
 - Click on a device tag to open the corresponding device page, see Chapter 4.1.4
 - Enter a device tag, serial number or any other characteristic property to be found in the data base and click on ⁹ to search for it.

| RP7 | 700 | Asset He | alth Monit | or | | ENV | En | dre | ss+l | Hai | user 🖽 |
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| 0 | 2 | EMP5x | SRP700 Gatew | Endress+Houser | Levelflex FMP5x | 1 | | Levi | el : | | 123456 |
| ٠ | ø, | FMP5x | SRP700 Gatew | Endress+Hauser | Levelflex FMP5x | 1 | | Unk | nown | | 123456 |
| | b** | FT-134 | SRP700 Gatew | Endress+Houser | Promag 100 | z | | Flow | N : | | 7950335 |
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| ٠ | le. | FT-550 | SRP700 Gatew | Endress+Houser | Prosonic Flaw B | 3 | | Floy | w | | 8388761 |
| • | ŀ. | FT-748 | SRP700 Gatew | Endress+Hauser | Promass 300/5 | 2 | | Flow | N | | 7950335 |
| • | ŀ- | FT-865 | SRP700 Gatew_ | Endress+Hauser | Promass 200 | 5 | | Flos | N | | 7950335 |
| • | ŀ. | FT-996 | SRP700 Gatew | Endress+Hauser | T-MASS A/B 150 | 1 | | Flow | N | | 15805917 |
| | | LT-436 | SRP700 Gatew | Endress+Hauser | Micropilot FMR | 1 | | Lev | el | | 10322359 |

3. Clicking on changes the display from a list to tiles



- 4. The list or tiles can be filtered according to
 - Device status 🗾 🖻 🔍 🔻 🔹 🔍 🚽 or
 - Device type 🔳 😐 🖉 🕨 📽 📽 🐇 🕷 🖬 or
 - A search term entered in the search field (press Enter)
 - The symbols are explained in Chapter 4.3

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| | | TAG 🗸 | LOCATION + | MANUFACTURER # | DEVICE MODEL | • 0 | EVICE REV | ISION + | DTM | NAME | | SERIAL | UMBER |
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| 0 | ଟ୍ | NDX | SRP700 Gatewa | Metso Automati | 162 | 4 | | | Unkr | iown | | 420596 | 7 |
| 8 | ę | NDX(1) | SRP700 Gatewa | Metso Automati | 163 | 1 | | | Unkr | own | | 356 | |

3.1.4 Device Pages

1. The Device page contains information on the device and shows the current device status, where appropriate with cause and remedy information

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| | • Home / SRP700 | Gateway Rockwell / Endr | ess+Hauser / Reinach / F/ | AT Room / Production A | rea | |
| | Flow | DEVICE INFORMATIO | N | | | ? 🔧 Configure Device |
| | ^ լթ. | MANUFACTURER | DEVICE MODEL | DEVICE REVISION | LOCATION | SERIAL NUMBER |
| | FT-550 | Endress+Hauser | Prosonic Flow B 200 | 3 | SRP700 Gateway Roc | . 8388761 |
| | Current : | Status | Device History | | | |
| | ACTIVE ALERTS | 1 - 5123 Predicted sign 3. Clean the transducer, | al strength Remedy: 1. C 4. Replace the transduce | heck parameterization rr (Service ID:604) | in the 'Medium' menu, : | 2. Check process |

2. Click on Device History to obtain a list of status changes



- 3. To reconfigure a device, click on $\overset{\checkmark \text{Configure Device}}{\checkmark}$
 - FieldCare opens



3.2 SRP700 Mobile Client

- 1. Open Field Xpert SMT70/SMT77 Software for Device Configuration
 - Click on "Remote Assistant"



2. Select Communication Server SRP700 Gateway (or the name it has been given)

| 10 SMITO - 10.126/97/34 - Remote Desitop Connection | | | | | | | | – 🗆 🛛 |
|---|-----|-----|--|-----|---|-------------------|----------------------|------------------------------|
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3. Navigate to the device you want to configure either by using the Plant Filter (Step 4) or the Plant View (Step 5)



- 4. In Plant Filter the list can be filtered according to
 - Device status 🔨 🛽 🖤 🗚 🗢 🗖 🖉 🖉 or

 - By entering a Tag or location
 - A click on the icon **b** establishes a connection to the selected device, see Step 6.
 - A click on the icon 🔚 opens the DTM information page
 - The symbols are explained in Chapter 3.3



5. In Plant View navigate to the area where the device is installed

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| D Type here to search & E | 2 1 1 1 | ∧ ₩ 12 60 - A Em Bi6 12.094 E. | O tour from the second and the second s | |

- 6. Click on the device to view its details
 - See Field Xpert manual BA01709S/04/EN or Field Xpert SMT77 for further information on the options available on this page

| No. 2012/2012 SMT70 - 10.126.07.04 - Remote Desktop Connection | | | - 1 | □ × |
|--|---|--|------------------------|---------------|
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| Device name Froness 100 Device later Froness States signal: <u>A</u> Out of specification (2) | Manuface Q 6.000 bp/line Q 6.000 M Clinity Valuetiliee Q 6.000 H Clinity D Endress-Hauser Reference/methy Q 6.003 spl Endress-Hauser | > | | |
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| | Cut of everythemen (1) | 0 | | |
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| | Maintenance required (M) | | | |
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| Conne D D D Iter | I Disposition | CLEAR | SYM | ENTER |
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3.3 SRP700 Asset Health Monitor symbols

The following symbols appear both in the plant filter pages as well as the listings of the devices.

| Symbol | Meaning | Symbol | Meaning |
|--------|--------------------|-----------|-----------------------------------|
| EDJ | Analysis device | | Device OK |
| ٢ | Digital device | \otimes | Failure |
| u⊳∙ | Flow device | Y | Check function |
| 2 | Level device | ٩ | Maintenance required |
| Q | Pressure device | 2 | Out of specification. |
| ě. | Special device | 0 | Undetermined status |
| bj | Temperature device | 000 | Not monitored |
| -X- | Valve | - 🛠 - | Inactive |
| ন্থ | Unknown device | th. | Provides a list of devices |
| | | III | Provides a series of device tiles |

4 Using a KPI Dashboard – Example with Visual KPI from Transpara

4.1 Home KPIs

- 1. Open KPI Dashboard in your standard browser.
 - On the main screen you get an overview of various KPIs for the entire network.
 - The KPIs refresh automatically at an interval set by the user.

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|------------|--|--|
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2. The site overview shows current percentage of devices requiring attention.



3. The main KPI shows the where the devices requiring attention are to be found, together with the number of events that have occurred at each location (in this case network).



- 4. The map shows the location of the various sites:
 - The map can be zoomed, moved etc. using the usual map tools



- 5. The KPI by manufacturer shows the performance of each manufacturer's devices
 - NOTICE This is not real application: many devices have been set up to show faults



6. The KPI by location (here network) shows the status of all the devices at each location

| By Network View all devices by Net | work | | | | | 2 |
|---------------------------------------|---------|--------|-----|-------------------------|-----|-------|
| Group \$ | Info \$ | Rollup | | | | |
| By Network | | 15% | | 78% | | 5% |
| EV03 DP2 | View | 27 | 5 | 48 OK (75%) of 64 KPIs | | 8% |
| EV03 DP3 | View | 13% | | 75% | | 9% 3% |
| EV03FF DP2 | View | 13% | | 79% | | |
| IFAK HART PM02 | View | | | 100% | | |
| IFAK HART PX14_15 | View | | | 100% | | |
| PX30 DP2 | View | | 41% | | 54% | |
| PX31 DP2 | View | 13% | | 80% | | 8% |
| DPX32 DP2 | View | | | 90% | | 7% |
| D PXFL4 DP2 | View | | | 95% | | 4% |
| Unknown | View | | | No KPIs in Group Rollup | | |

- 7. Clicking on View will open a KPI showing the location in detail:
 - The actual form of the KPI depends on how it has been set up

| EV03FF 0 P2 | e to manage chapter of | 12 | | | | | | | | | 11 1001 |
|-----------------|-------------------------|-------------|------------|------------|---------------|-------------|------------|--|-------------------------|---|------------------------|
| (2/25/25/9/2324 | 631% | | | | | | | • | | | 8/22-2313 4/32-40 PM > |
| Ste Over | den | | | | | | | 6 Etto Direndow | | | |
| × Failure-Co | N TÊ Donaser Orbit - | | 1 | X Mainten | nce Recured . | | 1 | Cut Of Specification C. | 1 | Europian Charles County | 0 |
| × fature % | ownerics and an | 2. | 1× | * Manana | nce Recured . | 2 | .1x | Gui Ol Specification S - Mean Francisco State (M) | 2.15 | function Check % Social of Heck Systems | 0.0× |
| ENGINE OF 2 | atomate | | | | | | 3 | EVENTE DP2 | | | 3 |
| EV03_70. 🗸 | EV83,78. Ø | Ev80_20. V | EV00_70 | EV30_70. 2 | EV02_20. 4 | EV(3,70 | EV02.70. Ø | 800 | | | |
| OK | Not Moni | ОК | OK | OK | 0K | Out of sp., | Not Moni | | | | |
| | | | | | | | | | Red Wandseart IIC 6295 | | |
| EV03,70. 🗸 | EV03,70. 🗸 | EV08_70. V | EV03_70. V | EV08,70 | EV08_70 | EV08_70 | EV03_70. Ø | | 1 | | |
| OK | OK | ок | ОК | ок | OK | OK. | Not Moni | 200 | / | | - 104 |
| EN03,70. V | EV83.78. 2 | EV83.70. V | ET03.70. V | EV33 /0 | EV03,70 | EV03.70 | EV03.30. 🗸 | | | | |
| OK | OK | 0K | OK | ОК | OK | OK | 0K | 8 mo | | | - 1.04 |
| | | | | | | | | | | | |
| EV03_70. 🗸 | EVI3_70. 🖌 | P/08_70. Ø | EV03_70. 2 | EV38_70. 2 | EV08_20 V | EV08_70. J | PW03_70. 🗸 | | | | - 475 |
| OK | ок | Not Moni | ок | ок | OK. | OK. | OK. | | | | |
| E103_70. V | EV03,78. J | EV83_70. P | E103_73. J | EV38_70 | EV03_70 | EV03_70 | EV03_70. V | | | | - 324 |
| OK | ак | Unknown | OK | ОК | OK | OK | OK | | The down in the line of | | |
| EN03,70. Ø | EV03,78. 2 | Evil: 20. 4 | EV00_70.4 | EV30_70.3 | EV08, 20. × | ITXa_ Ø | | 1 0 | * / | 1 1 | 2 1 " |
| Not Mani | OK | ОК | OK | Mainter | Failure | Not Moni. | | | · · | 1 | |
| | | | | | | | | C 2030000 8 304 PM | | 181 0665 | NEWSDOWANSAWN > |

- 8. A click on a device tile will open the associated device KPI
 - The KPI includes name, type, serial number, current status, heath history, etc.
 - Scroll down to see all information

| < 1/21/2019 4:59:39 PM | | | | | • | | | 7 | /21/2019 5:59:39 PM 3 |
|--|----------------------------|---|-----------|----------|---|-----------------------|-----------------|---------------------|-----------------------|
| Site Overview | | | | | Coerciev dashboard fo | r network EV03 DP3 | | | |
| Manufacturer | 480015_FCV | Device Type Device Type Device type of Even Association | | | Serial Number Tertal number of deute | EV03_6480095_FCV | * | Current Asset Healt | h Status |
| Metso / | Automation | ND800F | A | | 200328 | 0382????? | ? | Maintenance | required |
| Current Asset Heal | Ith Status | | | | | | | | E B |
| 3 | | | | | | | | | _ |
| 5 | | | | | | | | | |
| 5 | | | | | | | | | |
| 1 | | | | | | | • | | |
| 0 2/1/2019 | | 1/2019 4/1/2 | 219 | | 5/1/2019 | | 6/1/2019 | 7/1/20 | 19 |
| < 1/21/2019 4.59.45 F | FM | | | 181 | Days | | | 7/2 | 1/2019 5:59.46 PM |
| High 📕 Target 📕 Actu | al Low | | | | | | | | |
| Status History with Status history for device I | Remedy EV03_6480095_FCV | | | 8 | Device Assignment Assignments for device P | 18 /03_648D095_FCV | | | 8 |
| Time © | Status © | Remedy 0 | Details © | Serial P | Assign Time © | Device Type © | Serial Number 0 | Hardware Revision © | Software Revision @ |
| 6/4/2019 9:32:39 AM | Maintenance required | Condition monitoring is not running | | 200 | 2/15/2019 12:24:25 PM | NDSCOPA | 200328038277777 | 1.00 | 1.08 |
| 5/28/2019 6:22:14 AM | Maintenance required | Travel Deviation Warning Limit Exceeded | | 200 | 2/15/2019 12:19:48 PM | | | | |
| 5/28/2019 6:15:28 AM | OK | | | 200 | | | | | |
| 3/28/2019 6:15:02 AM | Unknown | Condition monitoring is starting | | 200 | | | | | |
| | | | | | 1 | | | | |

4.2 Dashboard Tools and Icons

The **navigation sidebar** is on the left of the page. From here you can:

- access your groups, with their KPIs, charts and tables available in your KPI site.
- share a particular KPI with a colleague by sending an e-mail
- get help on the application from your system administrator
- for cell phones, tablets etc. hide/show the sidebar by clicking on \equiv

The **search bar** allows you to search any KPI by entering a word or phrase:

- the search may return groups, KPIs, charts or tables
- click on a returned item to open it

The KPI dashboard shows data in real time:

- the timestamp in the top bar shows the exact time when the current data was acquired.
- clicking on \Im will refresh the KPIs.

The orange eye 🧆 in the top bar connects to the **watchlist**. This:

- keeps an eye on the critical KPIs you have added to it
- alerts you if any of them require your attention.
- indicates how many are in alert condition by the number next to the eye
- a click will take you to the offending device.

The dashboard supports **user profiles**, whereby each profile may access different KPIs.

- The profiles are selected by clicking on $extsf{2}$.
- Click on
 to change to any other dashboard associated with the profile

 A pull-down member allows you to select the dashboard you require.
- NOTICE In the standard offering all users will have the same profile.
- **Notice** In the standard offering all users will have the same profile.

Click on the **home** icon $\widehat{\mathbf{\omega}}$ to display the top-level of the group you are currently viewing.

- Clicking on the KPI icon at the top of the navigation bar will have the same effect, but will also cancel any filters you have set for your group
- Clicking on the **dashboard** icon 🖳 on the navigation sidebar will take you back to the previously viewed dashboard.

Click on options 🌣 to set up the way in which you interact with the KPI Dashboard Server.

- The options change depending on what you are viewing, e.g.
 - o from the dashboard you can customize or create a new dashboard
 - from groups, KPI or another tag you can add to the dashboard.
- Some options are not available if the profile is locked.

The status legend 📕 Unknown 🗖 Maintenance required 🦰 Out of specification 📒 Function check 📕 Failure

- tells you what the colours used in the presentation of the data mean.
- the legend may change according to the data you are viewing.

5 Maintaining the Project

5.1 Add a device to the project

- 1. Connect to SRP700 Gateway either via Remote Desktop or local access.
- 2. Navigate to the module where the new device is connected to and click "Verify network" in the context menu.

| Image: Control Image: Control Image: Contro | | $\begin{array}{ c $ | |
|---|--------|---|--|
| Koninger | > C | × | |

- 3. Assign any newly found device(s) to the Plant Topology by drag & drop
- 4. Save the project
- 5. Stop Condition Monitoring
 - Open the FieldCare Guardian from the tray, select Condition Monitoring and press the Stop button.
- 6. Restart Condition Monitoring
 ▲ The new device(s) is/are added to the project

5.2 Delete a device from the project

- 1. Connect to SRP700 Gateway either via Remote Desktop or local access.
- 2. Navigate to the module where the device is connected to and click delete the placeholder.

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|--|-------------------------|--|---|---|
|--|-------------------------|--|---|---|

- 3. Delete the position in the Plant Topology.
 - Confirm the deletion with Yes



- 4. Save the project
- 5. Stop Condition Monitoring
 - Open the FieldCare Guardian from the tray, select Condition Monitoring and press the **Stop** button.
- 6. Restart Condition Monitoring
 └→ The device selected has been deleted from the project

5.3 Replace a device in the project

It can happen that a device fails and must be replaced by a new one. Even if the Tag is exactly the same, the replacement will be recognized as new because it has a different serial number.

NOTICE

- It is not necessary to delete the old device from the project
- 1. Connect to SRP700 Gateway either via Remote Desktop or local access.
- 2. Navigate to the module where the new device is connected to and click "Verify network" in the context menu.

| a success a succ | Mark Ex. 20 Mark | Interview Data Image: Section of the section of th | | 30 30 30 30 30 30 30 30 30 30 30 30 | |
|--|---|--|---|--|--|
| | | inputfique: | _ | 3 | |

- 3. Assign the newly found device to the Plant Topology by drag & drop
- 4. Save the project
- 5. Stop Condition Monitoring
 - Open the FieldCare Guardian from the tray, select Condition Monitoring and press the Stop button.
- Restart Condition Monitoring
 The replacement device is added to the project

5.4 Configure a device

5.4.1 On SRP700 Client

NOTICE

- FieldCare including the Device DTMs must be installed on the client.
- All necessary CommDTMs must be installed on the SRP700 Gateway
- See also Chapter 4.1 etc.
- 1. Open SRP700 Asset Health Monitor in your standard browser.
- 2. Navigate to the device you want to configure either by using the topology view or by searching in the "Filter".
- 3. Click on "Configure Device" <a>Configure Device
 - L The configuration dialogue opens.

See FieldCare Manual BA00065/04/EN for further information

5.4.2 On SRP700 Mobile Client

NOTICE

- The Device DTMs must be installed on the client.
- All necessary CommDTMs must be installed on the SRP700 Gateway
- See also Chapter 3.2
- 1. Open Field Xpert SMT70/SMT77 Software for Device Configuration.
- 2. Navigate to the device you want to configure either by using the topology view or by searching in the "Filter".
- 3. Click on the "Play" Button to start device configuration.
 - L The configuration dialogue opens.



See Field Xpert SMT70 manual BA01709S/04/EN or Field Xpert SMT77 manual BA01923S/04/EN for further information.

5.5 Add a new SRP700 Mobile Client

5.5.1 Requirements



See Field Xpert SMT70 Manual BA01709/04/EN or Field Xpert SMT77 Manual BA01923S/04/EN and Technical Information TI01345S/04/EN

Before an additional SRP700 Mobile Client can work with the system the following procedure must be followed

1. Open the Device Specifications page and, if necessary, rename the computer by clicking on **Rename this PC**

| Device speci | fications |
|---------------|--|
| Device name | WINDOWS-QOV6U8F |
| Processor | Intel(R) Core(TM) i5-5200U CPU @ 2.20GHz 2.20 GHz |
| Installed RAM | 8.00 GB |
| Device ID | 625F1702-5985-402A-9147-17E5A557071C |
| Product ID | 00330-50000-00000-AAOEM |
| System type | 64-bit operating system, x64-based processor |
| Pen and touch | Touch support with 10 touch points |
| Rename this P | c |
| Windows sp | ecifications |
| Edition | Windows 10 Pro |
| Version | 1803 |
| Installed on | 2019-10-02 |

2. Check that the following software/drivers are installed (and licensed)

17134.81

OS build

• FieldCare SFE300 Y-CommDTM (Version: 1.04.00.620 or later) Latest DTM library

| Software Licens | e Management | |
|-----------------|--|-------|
| Product | FieldCare SFE300 | |
| Version | 1.01.00 | |
| Serial number | n.a. (please activate the software) | |
| Software ID | 9KXRA-FDS47-QKJB6-JQHHS-Z445M | Edit |
| Licensee | n.a. (please activate the software) | |
| License usage | Trial (grace period - please activate the soft | ware) |
| Usage period | Grace period license - expires in 55 days! | |

- 3. Set up the users/login
 - User name
 - Password

5.5.2 Assign the PAM Client (SMT70) to the SRP700 Gateway

1. In the start screen select the Menu icon



2. In the Menu page, select **Settings**

| ΠÌ. | DTM Catalog Event Log Revortes | Reports | Firmulare Settings | | _ 52 × |
|-------------|--|-------------|----------------------------------|------------|----------------------|
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| \$ | 0990 Fieldou Seitch Box Rox 4 | CCRur 0x1 | BL-O-WATIC BV (DTM) | 2009-09-01 | Frankris FF #1 |
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| \$ | 1055 Ref 2 | CO Rev Ox1 | Rosemount Analytic (10789) | 2019-11-29 | FVRT |
| \$ | 1066 Per 1 | CO Rev Ox1 | Rosemourn Analysik (D788 | 2018-11-29 | F4RT |
| ٠ | 1065 lin / | DD Yon On1 | Howmourd Analytic (10/00) | 2018/11/29 | EAR |
| \$ | 1065 GT TT Conductivity Analyses New 1 | 000ex0e1 | RESTREET ANALYTE AL INC. (DR M) | 2011/12/16 | Deidssett 111 |
| \$ | 1061-00702-02-FF Amperometric Analyzer Rev 1 | 00Re/ 0/3 | ROSEWOUNT ANALYTICAL MC (LORW) | 2012-01-18 | Fieldous FF #1 |
| Terar) 3308 | | | | | Ó |
| | | | | | NO 🙈 🛧 🖧 🛄 🔤 19/2019 |

3. After selecting the language you want, click on Connectivity



- 4. In the connectivity menu click on "+"
 - Enter the IP address of the SRP700 Gateway
 - Check the name of the SRP700 Gateway
 - Press Save to save the changes

| f < Language | Conveilinity | | 13288792 • • • • R | _ % × |
|-----------------------|---------------|-------------|---|--------------|
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| HIN CORNEY CTHERS | | Gateway | mp-018.126-97-98-8302 | ress of 📝 👕 |
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| Number of Sense 6 | | | | |
| | | | No 🙈 🕁 | |

5.6 Add a new SRP700 Client

5.6.1 Requirements

The hardware and OS are usually provided by the customer.

- 1. Check that the following minimum hardware and OS configuration are met:
 - RAM: 8GB RAM or better CPU: Intel CPU i5/i7 with min. 1.8GHz or better Disk space: 100GB or more (SSD recommended)
 - OS: Windows 10 Professional or Enterprise, 64 Bit (English/German, with dotNet 3.5 installed)
- 2. Install the following on the new Client:
 - FieldCare SFE500 SFE500-NBCZ101 (64 DCMTags, 0 CM-Tags)
 - latest DTM Library
 - Y-CommDTM

SRP700 Asset Health Monitor and SRP700 Gateway must be located within the same subnet.

5.6.2 Getting Started



See FieldCare Manuals BA00065/04/EN, BA00027S/04/A2 and SD01928S/04/EN

- 1. Set up the users/login (default)
 - User name (Administrator)
 - Password (Admin)
- 2. Follow the procedures for licensing FieldCare in the Getting Started manual BA00027S/04/A2
- 3. In your preferred Web Browser open the SRP700 Asset Health Monitor by entering the IP-Address.
 - -- Create a bookmark for later access.

5.7 Installing Additional CommDTMs

See FieldCare Manuals BA00065/04/EN and SD01928S/04/EN

The CommDTMs are already installed on the SRP700 Gateway. Normally it is not necessary for the user to install additional CommDTMs.

5.8 Installing additional DeviceDTMs/Updating libraries

See FieldCare Manual BA00065/04/EN and Field Xpert Manual BA01709/04/EN

The DeviceDTMs are already installed on the clients. Both FieldCare and Field Xpert have simple procedures for adding individual DTMs or updating DTM libraries that are described in the respective manual.